

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 18 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21082	167,436,268	495,000
APA	Smart Asia Pacific ETF	2.49076	47,950,726	-
ASD	Smart Australian Dividend ETF	1.85295	21,304,541	250,000
ASF	Smart Australian Financials ETF	10.78098	3,315,468	50,000
ASP	Smart Australian Property ETF	1.50669	25,922,531	-
ASR	Smart Australian Resources ETF	6.11733	12,307,633	-
AUE	Smart Australian ESG ETF	3.05814	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.64665	66,212,708	(300,000)
BOT	Smart Automation and Robotics ETF	5.08113	11,355,891	-
DIV	Smart NZ Dividend ETF	1.16905	72,032,211	-
EMF	Smart Emerging Markets ETF	1.54359	102,844,155	-
EMG	Smart Emerging Markets ESG ETF	2.62643	46,242,676	-
ESG	Smart Global ESG ETF	3.84907	62,535,216	-
EUF	Smart Europe ETF	2.28839	81,286,036	-
EUG	Smart Europe ESG ETF	3.50860	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.11995	191,440,182	(300,000)
GBF	Smart Global Bond ETF	3.15057	50,619,618	-
GGB	Smart Global Government Bond ETF	2.54389	233,352,200	-
GPR	Smart Global Property ETF	2.95054	55,826,307	-
INF	Smart Global Infrastructure ETF	2.92554	47,622,059	-
JPN	Smart Japan ESG ETF	2.55531	12,944,840	35,000
LIV	Smart Healthcare Innovation ETF	3.00572	7,849,680	-
MDZ	Smart NZ Mid Cap ETF	5.55663	25,940,674	-
MZY	Smart Australian Mid Cap ETF	10.82833	17,507,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20446	115,816,727	-
NPF	Smart NZ Property ETF	1.15383	104,261,748	-
NZB	Smart NZ Bond ETF	2.98626	145,809,077	-
NZC	Smart NZ Cash ETF	3.04517	190,083,712	-
NZG	Smart S&P/NZX 50 ETF	2.57705	299,251,142	-
OZY	Smart Australian Top 20 ETF	5.19871	37,656,267	150,000
TNZ	Smart NZ Top 10 ETF	2.07780	60,131,573	(500,000)
TWF	Smart Total World ETF	3.88600	91,839,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.85222	75,879,889	320,000
USA	Smart US ESG ETF	4.50174	17,231,766	-
USF	Smart US 500 ETF	17.13256	48,681,994	65,000
USG	Smart US Large Growth ETF	11.98709	38,488,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.31055	36,310,000	105,000
USM	Smart US Mid Cap ETF	8.55595	10,607,745	-
USS	Smart US Small Cap ETF	7.67544	11,813,711	-
USV	Smart US Large Value ETF	5.77371	15,098,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:
Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz