NZX
NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

# Capital Change Notice

Updated as at February 2025

| Section 1: Issuer information | |
|---|---|
| Name of issuer | Auckland International Airport Limited |
| NZX ticker code | AIA300 |
| Class of financial product | Fixed Rate Bonds |
| ISIN (If unknown, check on NZX website) | NZAIAD0300L1 |
| Currency | NZ$ |
| **Section 2: Capital change details** | |
| Number issued/acquired/redeemed | 350,000,000 |
| Nominal value (if any) | NZ$350,000,000 |
| Issue/acquisition/redemption price per security | NZ$1.00 per bond |
| Nature of the payment (for example, cash or other consideration) | Payment in cash |
| Amount paid up (if not in full) | Fully paid |
| Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) | 100% |
| For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) | Not applicable. |
| Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here) | Reason for issue: The net proceeds from the issue of the fixed rate bonds are intended to be allocated for general corporate purposes pursuant to a final terms sheet dated 6 November 2026.<br>Specific authority for the issue: Resolutions of directors dated October 2026. |
| Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. | 350,000,000<br>None held as Treasury Stock. |
| In the case of an acquisition of shares, whether those shares are to be held as treasury stock | Not applicable. |
| Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made | Resolutions of directors dated October 2026. |

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| Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) | As set out in the final terms sheet dated 6 November 2026. |
| Date of issue/acquisition/redemption | 17 November 2026 |
| **Section 3: Authority for this announcement and contact person** | |
| Name of person authorised to make this announcement | Campbell De Morgan |
| Contact person for this announcement | Campbell De Morgan |
| Contact phone number | +64 27 478 3243 |
| Contact email address | campbell.demorgan@aucklandairport.co.nz |
| Date of release through MAP | 17 November 2026 |