Auckland Airport

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Auckland Airport successfully completes new A$300 million AMTN issue

Auckland International Airport Limited (Auckland Airport) has successfully completed a new Australian medium-term notes (AMTN) issue of A$300 million 6-year fixed rate bonds due 19 November 2032 with the final order book exceeding A$1,000 million. The issue is expected to be rated A- by S&P Global.

As the issue was made using the company's wholesale AMTN programme it was open to institutional investors only, with funds from the issue to be used to fund the company's investment programme. This was the fourth issue into the Australian market by Auckland Airport and follows a recent New Zealand retailable bond issue earlier this month.

Auckland Airport's Chief Financial Officer, Stewart Reynolds said "Demand for this issue was strong, with an order book more than three times the amount raised. Following our recent New Zealand retail bond, we are very pleased with the depth of support for Auckland Airport across both domestic and offshore debt markets raising over $700 million in capital to fund our transformational investment programme. We thank investors for their ongoing support."

CBA and Mizuho were the joint lead managers for the transaction.

ENDS

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