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10 November 2026

ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED
(NZX: NTL, ASX: NTL)
FOR IMMEDIATE RELEASE

Rights Issue

New Talisman Gold Mines Limited (NZX: NTL) intends to consolidate 25 shares into 1 share with a record date of 5.00pm (NZDT) on 18 November 2026. NTL is also pleased to offer rights to existing shareholders in New Zealand and Australia, opening on 2.00pm (NZDT) Thursday 19 November 2026. The offer gives existing shareholders the opportunity to take up to 1 new share for every 1 share they hold on the record date at a price of NZ$0.123 per share (on a post consolidation basis) and to place any shortfall in the rights issue. The offer of new shares is made under NZX Listing Rule 4.3.1(a).

Important indicative dates for the Offer are:

Ex Date	17 November 2026
Trading Halt of Shares	17 November 2026 – 18 November 2026
Record Date for determining consolidation and Rights offer entitlements	5.00pm (NZDT), 18 November 2026
Share consolidation effective	19 November 2026
Rights trading commences on the NZX Main Board (NTLRI)	10.00am (NZDT), 19 November 2026
Opening Date	2.00pm (NZDT), 19 November 2026
Expected dispatch of Entitlement notifications	19 November 2026
Rights trading ends on the NZX Main Board	27 November 2026
Closing Date (last day for receipt of applications with payment)	5.00pm (NZDT), 4 December 2026
Allotment and issue of New Shares and expected date of quotation of New Shares on NZX Main Board	9 December 2026
Date for despatch of statements	14 December 2026

These dates are subject to change and are indicative only. New Talisman reserves the right to amend this timetable, subject to the NZX Listing Rules and all applicable laws, including by extending the Closing Date.

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