

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 1 October 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.17448	37,046,268	-
APA	Smart Asia Pacific ETF	4.04722	42,410,726	35,000
ASD	Smart Australian Dividend ETF	2.19089	25,554,541	-
ASF	Smart Australian Financials ETF	12.65408	5,115,468	-
ASP	Smart Australian Property ETF	1.42250	15,297,531	-
ASR	Smart Australian Resources ETF	9.34531	14,632,633	-
AUE	Smart Australian ESG ETF	3.66904	2,165,228	-
AUS	Smart Australian Top 200 ETF	4.22348	111,012,708	(100,000)
BOT	Smart Automation and Robotics ETF	8.60547	12,080,891	-
BTC	Smart Bitcoin ETF	3.19139	16,955,123	60,000
DIV	Smart NZ Dividend ETF	1.27171	86,282,211	-
EMF	Smart Emerging Markets ETF	2.06805	94,504,155	50,000
EMG	Smart Emerging Markets ESG ETF	4.13662	9,707,676	-
ESG	Smart Global ESG ETF	5.33656	69,710,216	60,000
EUF	Smart Europe ETF	3.07061	61,601,036	-
EUG	Smart Europe ESG ETF	4.81962	6,192,921	-
FNZ	Smart NZ Top 50 ETF	3.09985	181,640,182	(100,000)
GBF	Smart Global Bond ETF	2.99693	8,953,293	-
GGB	Smart Global Government Bond ETF	2.45185	2,339,554	65,000
GLD	Smart Gold ETF	3.89339	17,819,286	-
GPR	Smart Global Property ETF	2.71756	1,771,307	-
INF	Smart Global Infrastructure ETF	2.97047	2,397,059	50,000
JPN	Smart Japan ESG ETF	4.00860	7,184,840	30,000
LIV	Smart Healthcare Innovation ETF	4.28858	6,989,680	-
MDZ	Smart NZ Mid Cap ETF	5.86583	21,240,674	-
MZY	Smart Australian Mid Cap ETF	13.04615	23,882,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.18941	5,116,727	-
NPF	Smart NZ Property ETF	1.02241	65,761,748	-
NZB	Smart NZ Bond ETF	2.99672	20,434,077	-
NZC	Smart NZ Cash ETF	3.00577	15,238,712	-
NZG	Smart S&P/NZX 50 ETF	2.63079	56,051,142	-
NZT	Smart S&P/NZX 20 ETF	2.50365	2,781,742	-
OZY	Smart Australian Top 20 ETF	6.17886	36,381,267	-
TNZ	Smart NZ Top 10 ETF	2.07906	50,881,573	-
TWF	Smart Total World ETF	5.40578	75,824,208	20,000
TWH	Smart Total World (NZD Hedged) ETF	4.89302	165,714,889	-
USA	Smart US ESG ETF	6.35780	7,411,766	-
USF	Smart US 500 ETF	23.60990	52,721,994	-
USG	Smart US Large Growth ETF	17.41437	35,988,866	-
USH	Smart US 500 (NZD Hedged) ETF	4.13306	64,565,000	(60,000)
USM	Smart US Mid Cap ETF	10.50608	5,317,745	-
USS	Smart US Small Cap ETF	9.49664	5,723,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.84108	14,454,091	-
USV	Smart US Large Value ETF	7.42578	10,428,176	(25,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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