

NZX/ASX release
30 September 2026

Heartland 2026 Special Shareholder Meeting

The Heartland Group Holdings Limited (**Heartland**) (NZX/ASX: HGH) Special Shareholder Meeting (**Special Meeting**) in relation to Heartland's proposal to acquire all of the shares in TSB Bank Limited (**TSB**) from Toi Foundation and subsequently merge Heartland Bank Limited and TSB (the **Proposed Transaction**) will be held online today at <https://meetings.mpms.mufg.com/hghsm26> and in person at Eden Park, Auckland, New Zealand, commencing at 3pm (New Zealand time).

Shareholders joining the online meeting will require their shareholder number for verification purposes. From the online platform, shareholders will be able to view the presentation, vote and ask questions during the meeting.

For more information about joining the online meeting, view the attached Virtual Annual Meeting Online Guide.

Please find attached the following documents relating to the meeting:

1. Special Meeting Presentation
2. Chair's Address
3. Chief Executive Officer's Address
4. Virtual Annual Meeting Online Guide.

The results of the meeting will be published on Thursday 1 October 2026.

The webcast will be available on Heartland's website at heartlandgroup.info after the conclusion of the live event.

– ENDS –

The person(s) who authorised this announcement:

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Chief Executive Officer

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