

The Manager  
ASX Market Announcements  
ASX Limited  
Level 27,  
39 Martin Place,  
Sydney NSW 2000

Electronic Lodgement

**Australian Foundation Investment Company Limited  
Estimated net tangible asset (NTA) backing per share  
as at 25 September 2026**

|                                                          |               |
|----------------------------------------------------------|---------------|
| Pre-Tax NTA per share (estimated)                        | <b>\$7.72</b> |
| AFI Share Price (ASX closing price on 25 September 2026) | <b>\$6.65</b> |

The Pre-Tax NTA is unaudited and indicative only. It is based on investments at market value and is before the provision for deferred tax on unrealised gains or losses.

For more information visit our website: [afi.com.au](https://afi.com.au)

Release authorised by Matthew Rowe, Company Secretary  
Australian Foundation Investment Company Limited (AFIC) – ABN 56 004 147 120

Level 21, 101 Collins Street, Melbourne Victoria 3000  
(03) 9650 9911 | [invest@afi.com.au](mailto:invest@afi.com.au) | [afi.com.au](https://afi.com.au)

**Share Registrar**  
MUFG Corporate Markets (AU) Limited  
[au.investorcentre.mpms.mufg.com](https://au.investorcentre.mpms.mufg.com)

Telephone: 1300 857 499  
Telephone: +64 9 375 5998 (NZ)  
Email: [afi@cm.mpms.mufg.com](mailto:afi@cm.mpms.mufg.com)