



LISTING AND QUOTATION NOTICE: NZX MAIN BOARD LODESTONE ENERGY LIMITED (“LOD”) ORDINARY SHARES

Company:	Lodestone Energy Limited
Issuer Code:	LOD
ISIN:	NZLODE0003S3
Short Name:	Lodestone Energy
Registered Office:	Level 1, 111 Hurstmere Road Takapuna, Auckland, 0622 New Zealand
Website:	https://lodestone.co.nz/
Telephone Number:	0800 810 800
Financial Year End:	31 March
Nature of Business:	Lodestone was founded in 2019 to bring utility scale solar to the New Zealand electricity market. Lodestone’s strategy is based on the vision of a solar farm in every community, integrated with New Zealand’s largely renewable energy electricity grid. Lodestone generates 100% renewable electricity from its operational solar farms across the North and South Islands. Lodestone is a vertically integrated renewable electricity generator that develops, constructs and operates its solar farms and sells electricity directly to its customers through its innovative “virtual rooftop” contracting model. The company currently serves commercial and industrial customers and has begun selling electricity to mass-market retail customers, extending its proposition to households and small businesses in the communities where it operates.
Directors:	Gary Robert Holden – Managing Director Jack Beverly Jr. Matthews – Independent Chair Joanna Mary Gordon Perry – Independent Non-Executive Director Susan Marie Paterson – Independent Non-Executive Director Andrew John Parsonage – Non-Executive Director Michael Thomas Cummings – Independent Non-Executive Director Mary Monica Devine – Independent Non-Executive Director
Type of Listing:	Initial Public Offering (IPO)

Quoted Securities at Date of Listing:	Up to 206,666,692 ordinary shares
Reference Price:	\$2.25 per Share
Tick Size:	\$0.01
Auditors:	KPMG
Solicitors:	Chapman Tripp
Registrar:	MUFG Pension & Market Services
Settlement Status:	NZCDC Settlement System
General Offer Opens:	Tuesday, 29 September 2026
General Offer Closes:	Wednesday, 14 October 2026
Allotment Date:	Wednesday, 21 October 2026
Earliest Mailing of Holder Notices:	Wednesday, 21 October 2026
Expected Date of Commencement of Trading on the NZX Main Board:	Thursday, 22 October 2026
Expected Time of Trading on the NZX Main Board:	11:00 am NZT



**Hishaam Mirza
Chief Executive Officer
NZX Limited**

28 09 2026