

Section 1: Issuer information				
Name of issuer	ANZ Bank New Zealand Limited			
Class of Financial Product	Unsecured subordinated debt securities			
NZX ticker code	ANB170			
ISIN (If unknown, check on NZX website)	NZANBDT024C7			
Name of Registry	Computershare			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call	X	Bonus issue	
	Placement			
Record date	Monday, 07/09/2026			
Ex Date (one business day before the Record Date)	Friday, 04/09/2026			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	No – RBNZ approval has been obtained.			
Details of approvals required	Not applicable			
Section 2: Call				
Total number of Financial Products being called	600 million			
Total call amount payable in respect of all Financial Products	\$600 million			
Amount payable per Financial Product	\$1			
Call notices mailed	From Tuesday, 04/08/2026			
Redemption date	Thursday, 17/09/2026			
Section 3: Lead Manager and Underwriter				
Lead Manager(s) appointed	N			
Name of Lead Manager(s)	Not applicable			

Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	Not applicable
Underwritten	N
Name of Underwriter(s)	Not applicable
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	Not applicable
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	Not applicable
Summary of significant events that could lead to the underwriting being terminated	Not applicable
Section 4: Authority for this announcement	
Name of person authorised to make this announcement	Sam Forgie, Acting Treasurer
Contact person for this announcement	Sam Forgie, Acting Treasurer
Contact phone number	+64 21 588 792
Contact email address	nztreasurer@anz.com
Date of release through MAP	Tuesday, 04/08/2026

