

NZDX Announcement

For release: 4 August 2026

ANZ announces redemption of Subordinated Notes (ANB170)

ANZ Bank New Zealand Limited (**ANZ**) advises that it has elected to redeem all of the NZ\$600 million of unsecured subordinated debt securities issued under ticker code ANB170 (**Subordinated Notes**) on 17 September 2026, being the first optional redemption date of the Subordinated Notes.

Details of the redemption are included in the attached Redemption Notice and published on the ANZ website at <https://www.anz.co.nz/about-us/media-centre/investor-information/domestic-notes/>.

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ENDS

Redemption Notice – ANZ Subordinated Notes

4 August 2026

ANZ to redeem Subordinated Notes (ANB170) on 17 September 2026

ANZ Bank New Zealand Limited (**ANZ**) advises that it has elected to redeem all of the NZ\$600 million of unsecured subordinated debt securities issued under ticker code ANB170 - ISIN NZANBDT024C7 (**Subordinated Notes**) on 17 September 2026 (**Redemption Date**), being the first optional redemption date of the Subordinated Notes.

On the Redemption Date, ANZ will pay to the holders of Subordinated Notes as at the Record Date (7 September 2026) the Face Value (NZ\$1.00) of each Subordinated Note held. Further, ANZ will pay interest on the Subordinated Notes on the Redemption Date for the final interest period from (and including) 17 June 2026 to (but excluding) 17 September 2026 (subject to certain conditions outlined in the terms of the Subordinated Notes).

If holders have any queries regarding the redemption, they can contact Computershare on +64 9 488 8777 or enquiry@computershare.co.nz.

ANZ will also send a letter to each holder setting out the implications of this Redemption Notice.



4th August 2026

**NOTE HOLDER
(SAMPLE ONLY)**

ATTN: NOTE HOLDER
PRIVATE BAG 12345
VICTORIA STREET WEST
AUCKLAND 1142

Dear NOTE HOLDER

CSN/Holder No. **99999999**

Redemption of ANZ Subordinated Notes (ANB170)

We are writing to let you know that ANZ Bank New Zealand Limited (ANZ) has elected to redeem all of the NZ\$600 million of unsecured subordinated debt securities issued under NZX ticker code ANB170 and ISIN NZANBDT024C7 (Subordinated Notes) on 17 September 2026, being the first optional redemption date of the Subordinated Notes.

Further information about the redemption is contained in the attached Redemption Notice [here](#).

On the date of this letter, your holding of the Subordinated Notes is recorded as \$1000.

On 17 September 2026, we will repay you the face value of NZ\$1.00 per Subordinated Note held by you as at the Record Date (7 September 2026) by direct credit to your bank account recorded in the register.

We will also pay interest on the Subordinated Notes on 17 September 2026 for the final interest period from (and including) 17 June 2026 to (but excluding) the redemption date on 17 September 2026 (subject to certain conditions set out in the terms of the Subordinated Notes).

If you wish to amend the account details set out above or have any questions, please contact Computershare Investor Services Limited on +64 9 488 8777 or enquiry@computershare.co.nz

Yours faithfully,

Sam Forgie
Acting Treasurer
ANZ Bank New Zealand Limited