

NZX Announcement

28 July 2026

ANNOUNCEMENT OF LGFA BOND REPURCHASE TENDER 56

New Zealand Local Government Funding Agency Limited (NZX:LGF) announces details of Bond Repurchase Tender 56:

Tender date: 29 July 2026

Offers open on Yieldbroker: 11.45am

Offers close on Yieldbroker: 12.00pm

Results: Available from 12.05pm on the tender date on the LGFA website

<https://www.lgfa.co.nz/bonds/repurchases#results>. If no offers are received, no repurchase notice will be published on NZX.

Settlement Date: 03 August 2026

LGFA Bonds Intended to be Repurchased

Ticker Code: LGF060

ISIN: NZLGFD007C4

Maturity Date: 15 April 2027

Coupon: 4.50%

Maximum Amount Offered for Repurchase: NZD 25,000,000

LGFA reserves the right to accept oversubscriptions in any maturity offered for repurchase, of up to 50 per cent of the amount offered for tender in that maturity. This is subject to the provision that the total amount of offers accepted for all maturities does not exceed the total amount offered for tender.

No offers to sell LGFA Bonds will be accepted until the tender opens on Yieldbroker.

ENDS

Released on behalf of New Zealand Local Government Funding Agency Limited by Mark Butcher, Chief Executive.

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