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6 July 2026

To: NZ RegCo  
11 Cable Street  
Wellington  
New Zealand

By email: [issuer@nzregco.com](mailto:issuer@nzregco.com)

**Request for trading halt: Taiko Critical Minerals Limited (NZX Code: TCM)**

We request a trading halt be applied to our financial products (Ordinary Shares) under NZX Listing Rule 9.9.1(a) and set out below details of the request as per the rules of NZX.

We would like the trading halt to commence immediately.

**Reasons for trading halt, including impact of event on fair orderly or transparent markets:**

Taiko Critical Minerals Limited (**Company**) proposes to undertake a capital raising, comprising an offer to select wholesale investors of 20 million ordinary shares at a price of \$0.25 per share totalling \$5 million (**Placement**). The Placement will be followed by a share purchase plan (**SPP**) to eligible, existing shareholders of up to 12 million shares at a price of \$0.25 per share, totalling \$3 million. The Board can accept oversubscriptions for the Placement of up to \$2 million (total of \$7 million) at their discretion. The total maximum amount to be raised under the Placement, oversubscriptions and the SPP is \$10 million. Shareholder approval will not be required as the shares will be issued under the Company's 15% cap per NZX Listing Rule 4.5.1. The Placement and SPP are not underwritten.

The book build for the Placement is currently under way and further details, including those of the SPP, will be announced to the market via the NZX Market Announcement Platform upon completion of the Placement.

The Company expects this information may be price sensitive, hence believe the trading halt to be important to ensure fair and orderly trading of the Company's Ordinary Shares.

**How long we want the trading halt to last and why:**

The securities will remain in trading halt until 8.30am on Wednesday 8 July 2026 (being NZX pre-market open) or following an announcement by the Company that contains further information that the Placement has been completed.

**The event we expect to happen that will end the trading halt:**

A market announcement by the Company outlining the results of the Placement.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Robert Brand  
Chief Executive Officer

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**Taiko Critical Minerals Limited (NZCN: 5824110)**

c/o PriceWaterhouseCoopers, Level 26 PwC Tower, 15 Customs Street West,  
Auckland Central, Auckland 1010, New Zealand  
[www.taikocm.co.nz](http://www.taikocm.co.nz)