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3 July 2026

## Restricted Securities to be Released from Voluntary Escrow

**Minerals Exploration Limited (Minerals Exploration or the Company) (ASX: MEX, NZX: MEX)** confirms that pursuant to Listing Rule 3.10A that 75,000,000 fully paid ordinary shares will be released from a 12-month voluntary escrow period which expires on 14 July 2026. These securities represent the total vendor consideration for the 100% acquisition of Minerals Exploration Limited, and its New Zealand gold exploration projects, which completed on 14 July 2025.

The release from escrow of these shares does not change the issued capital of the Company.

This announcement has been approved by the Board of Minerals Exploration Limited.

**-ENDS-**

### About Minerals Exploration Limited – NZ Gold Focused Explorer

Minerals Exploration Ltd (ASX/NZX: MEX) is implementing an aggressive brownfields exploration strategy at its portfolio of New Zealand gold assets. These assets host known high-grade mineralisation from historical production and exploration activities, are located in the historical Hauraki and Otago Goldfields and sit close to major deposits. The Company is led by Directors and Management with an outstanding track record of exploration success and value creation and is dual-listed on the ASX and NZX.