



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Corporate Action Notice

(Other than for a Distribution)

Updated May 2026

Section 1: Issuer information (mandatory)				
Name of issuer	KMD Brands Limited			
Class of Financial Product	Ordinary shares			
NZX ticker code	KMD			
ISIN (If unknown, check on NZX website)	NZKMDE0001S3			
Name of Registry	MUFG Pension & Market Services			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction	X	Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement			
Record date	Wednesday, 01/07/2026			
Ex Date (one business day before the Record Date)	Tuesday, 30/06/2026			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	N			
Details of approvals required	N/A			
Call notices mailed	N/A			
Redemption date	N/A			
Section 5: Capital reconstruction (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Nature of capital reconstruction (Please mark with an X in applicable box)	Financial Product Split		Financial Product Consolidation	X
	Other		Amalgamation	
Ratio (for example 1 for 2)	New	1	Existing	25
Treatment of fractions **	Fractional entitlements rounded to the nearest whole number of shares (and a fractional entitlement to half a share being rounded up).			

Number of Financial Products to be issued/ redeemed	As a result of the consolidation, the number of shares on issue in KMD will be reduced from 1,799,415,022 to approximately 71,976,601 shares.
Total number of Financial Products of the Class after the capital reconstruction (excluding Treasury Stock)	Approximately 71,976,601 shares (subject to rounding).
Total number of Financial Products of the Class held as Treasury Stock after the capital reconstruction	0
Per Financial Product amount (if cash reconstruction)	N/A
Payment date (if cash reconstruction)	N/A
Allotment date	Thursday, 02/07/2026
Section 8: Lead Manager and Underwriter (mandatory)	
Lead Manager(s) appointed	N
Name of Lead Manager(s)	N/A
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A
Underwritten	N
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A
Summary of significant events that could lead to the underwriting being terminated	N/A
Section 9: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Frances Blundell Chief Legal & ESG Officer and Company Secretary
Contact person for this announcement	Frances Blundell
Contact phone number	+64 3 421 5397
Contact email address	companysecretary@kmdbrands.com
Date of release through MAP	Wednesday, 24/06/2026