



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## Capital Change Notice

Section 1: Issuer information	
Name of issuer	Ryman Healthcare Limited ( <b>Ryman</b> )
NZX ticker code	RYM010
Class of financial product	Fixed rate, secured, unsubordinated bonds issued by Ryman on 18 December 2020, which are quoted on the NZX Debt Market under the ticker RYM010 ( <b>RYM010 Bonds</b> )
ISIN (If unknown, check on NZX website)	NZRYMD0010L2
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	Acquisition of 51,457,000 RYM010 Bonds
Nominal value (if any)	\$51,457,000 (\$1.00 per RYM010 Bond)
Issue/acquisition/redemption price per security	\$1.00 per RYM010 Bond (with the purchase price of the RYM010 Bonds to be satisfied by Ryman issuing fixed rate, secured, unsubordinated bonds due 22 June 2032 which are to be quoted on the NZX Debt Market on or about the date of this notice under the ticker RYM020 ( <b>Bonds</b> ) to the relevant holder of RYM010 Bonds equal in number to the RYM010 Bonds acquired (on a one-for-one basis at a face value of \$1.00)).
Nature of the payment (for example, cash or other consideration)	Exchanged for Bonds under the exchange mechanism set out in the Final Terms Sheet for the offer of Bonds dated 11 June 2026 ( <b>Final Terms Sheet</b> ). The RYM010 Bonds acquired under such exchange mechanism will be cancelled.
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	34.3% acquired and cancelled.
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Reason for acquisition: RYM010 Bonds acquired from successful applicants under

	<p>the exchange mechanism set out in the Final Terms Sheet.</p> <p>Specific authority for the acquisition: Board resolutions dated 25 May 2026.</p>
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	<p>Total number of remaining RYM010 Bonds on issue following the acquisition and cancellation of those RYM010 Bonds: 98,543,000 RYM010 Bonds</p> <p>Total number of RYM010 Bonds held as Treasury Stock: None</p>
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Authorised by Board resolutions dated 25 May 2026.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The terms of the acquisition of the RYM010 Bonds under the exchange mechanism are described in the Final Terms Sheet.
Date of issue/acquisition/redemption	<a href="#">22/06/2026</a>
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Morgan Powell, General Counsel
Contact person for this announcement	Morgan Powell
Contact phone number	+64 21 246 6361
Contact email address	<a href="mailto:morgan.powell@rymanhealthcare.com">morgan.powell@rymanhealthcare.com</a>
Date of release through MAP	<a href="#">22/06/2026</a>