



Cleansing Notice

Tāiko Critical Minerals Limited (NZX:TCM)

22 June 2026

Notice of offer of same class financial products for issue:

Tāiko Critical Minerals Limited (**Tāiko**) gives this notice under clause 20(1)(a) of Schedule 8 of the Financial Markets Conduct Regulations 2014 (**Regulations**) in connection with an offer for the issue of new fully paid ordinary shares in Tāiko (**New Shares**). The issue of the New Shares is subject to shareholder approval of the proposed purchase by Tāiko of the Barrytown Farms property, as described in Tāiko's market announcement dated 22 June 2026.

The New Shares, following shareholder approval will be of the same class as Tāiko's existing fully paid ordinary shares quoted on the NZX Main Board under the ticker code **TCM**.

The offer of the New Shares is being made to the vendor of the Barrytown Farms property, Barrytown Farms Limited, in reliance on the exclusion in clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (**FMCA**).

The New Shares are to be issued to the vendor following satisfaction of the relevant conditions under the Barrytown Farms agreement, as partial satisfaction of the deposit payable to the vendor.

As at the date of this notice, Tāiko is in compliance with:

- (a) the continuous disclosure obligations that apply to Tāiko in relation to its quoted ordinary shares; and
- (b) its financial reporting obligations, as defined in clause 20(5) of Schedule 8 of the Regulations.

As at the date of this notice, Tāiko has no information that is "excluded information" for the purposes of clause 20(5) of Schedule 8 of the Regulations.

The number of New Shares to be issued will total 1,436,100 at a price of \$0.2089 per share, being the volume weighted average price of Tāiko's ordinary shares over the 20 working days immediately preceding 26 May 2026.

Based on Tāiko's current issued capital of 408,596,490 ordinary shares, the issue of the total of 1,436,100 New Shares with an aggregate issue value of approximately NZ\$300,000 is expected to represent a small proportion, being 0.35% of Tāiko's ordinary shares on issue following completion of the issue.

The offer and issue of the New Shares is not expected to have any material effect or consequence on the control of Tāiko, within the meaning of clause 48 of Schedule 1 of the FMCA. In particular, the issue is not expected to result in Barrytown Farms Limited or any other person obtaining or increasing control of Tāiko in any material respect.

Accordingly, no material consequences for control of Tāiko are expected to arise from the offer or issue of the New Shares.

Authorised for release by:

the Board of Directors of Tāiko Critical Minerals Limited

Taiko Critical Minerals Limited (NZCN: 5824110)

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