



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Corporate Action Notice (Other than for a Distribution)

Section 1: Issuer information (mandatory)			
Name of issuer	Tāiko Critical Minerals Limited		
Class of Financial Product	Ordinary Shares		
NZX ticker code	TCM		
ISIN (If unknown, check on NZX website)	NZTCME0001S6		
Name of Registry	MUFG Pension & Market Services		
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer
	Call		Bonus issue
	Placement	X	
Record date	N/A		
Ex Date (one business day before the Record Date)	N/A		
Currency	NZD		
External approvals required before offer can proceed on an unconditional basis?	Y		
Details of approvals required	The Shares form part of the deposit payable under the Barrytown Farms Agreement. That agreement is subject to shareholder approval as a major transaction. The issue of the Shares remains conditional on satisfaction of the Approval Condition under the Barrytown Farms Agreement and confirmation of vendor mortgagee consent.		
Section 7: Placement (delete full section if not applicable, or mark rows as N/A if not applicable)*			
Number of Equity Securities to be issued	1,436,100		
Issue price per Equity Security	Approximately NZ\$0.2089		

Maximum dollar amount of Equity Securities to be issued	
Proposed issue date	Subject to major transaction shareholder approval
Existing holders eligible to participate	N
Related Parties eligible to participate	N
Basis upon which participation by existing Equity Security holders will be determined	N/A
Purpose(s) for which the Issuer is issuing the Equity Securities	To satisfy the share component of the deposit payable under the Barrytown Farms Agreement. The total deposit under that agreement is NZ\$1,000,000, comprising a NZ\$200,000 cash deposit, a NZ\$300,000 share deposit satisfied by the issue of Tāiko ordinary shares to Barrytown Farms Limited as vendor, and a further NZ\$500,000 deposit payable if settlement is not completed by the date that is two years and one day after the date of the agreement.
Reason for placement rather than a pro-rata rights issue or an offer under a Share Purchase Plan in which the Issuer's existing Equity Security holders would have been eligible to participate	The shares are being issued to Barrytown Farms Limited as non-cash consideration for the share component of the deposit under the Barrytown Farms Agreement. A pro-rata rights issue or share purchase plan would not be appropriate because the issue is transaction-specific consideration payable to the vendor and is not being undertaken to raise capital from shareholders generally.
Equity Securities to be issued subject to voluntary escrow	N
Number and class of Equity Securities to be issued that will be subject to voluntary escrow and the date from which they will cease to be escrowed	N/A
Section 8: Lead Manager and Underwriter (mandatory)	
Lead Manager(s) appointed	N
Name of Lead Manager(s)	N/A
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A
Underwritten	N
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A
Fees, commission or other consideration payable to	N/A



Underwriter(s) for acting as underwriter(s)	
Summary of significant events that could lead to the underwriting being terminated	N/A
Section 9: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Robert Brand
Contact person for this announcement	Robert Brand
Contact phone number	+61 421 388 222
Contact email address	robert.brand@taikocm.co.nz
Date of release through MAP	22/06/2026

