

NZX & ASX RELEASE

Cleansing notice – same class offer of fixed rate, secured, unsubordinated bonds

8 June 2026

Ryman Healthcare Limited (**Ryman**) (NZX: RYM) gives notice under clause 20(1)(a) of Schedule 8 of the Financial Markets Conduct Regulations 2014 (**FMC Regulations**) that it proposes to make an offer (the **Offer**) for the issue of fixed rate, secured, unsubordinated bonds (the **Bonds**) in reliance upon the exclusion in clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (**FMCA**).

Except for the interest rate and maturity date, the Bonds will have identical rights, privileges, limitations and conditions as Ryman's existing NZ\$150,000,000 fixed rate, secured, unsubordinated bonds with an interest rate of 2.55% per annum maturing on 18 December 2026, which are quoted on the NZX Debt Market under the ticker code RYM010 (the **RYM010 Bonds**). The Bonds are therefore of the same class as the RYM010 Bonds for the purposes of the FMCA and the FMC Regulations.

The RYM010 Bonds have been continuously quoted on the NZX Debt Market over the preceding 3 months and trading has not been suspended for a total of more than five trading days during that 3 month period.

As at the date of this notice, Ryman is in compliance with:

- (a) the continuous disclosure obligations that apply to it in relation to the RYM010 Bonds; and
- (b) its financial reporting obligations (as defined in the FMC Regulations).

As at the date of this notice:

- (a) there is no "excluded information" required to be disclosed for the purposes of the FMC Regulations; and
- (b) there is no information that would be required to be disclosed under a continuous disclosure obligation, or which would be "excluded information" required to be disclosed for the purposes of the FMC Regulations, if the RYM010 Bonds had had the same interest rate or maturity date as the Bonds.

ENDS

Authorised by
Morgan Powell
General Counsel

About Ryman

Founded in Christchurch in 1984, Ryman Healthcare is New Zealand's largest retirement living and aged care provider, and the leading integrated retirement living and aged care operator in Victoria. Dual listed on the NZX and ASX, Ryman owns and operates 47 integrated retirement villages across New Zealand and Australia, providing homes to over 15,500 residents and employing 7,800 dedicated team members.

Ryman's villages provide a fully integrated continuum of care, bringing together independent living, assisted living, and aged care services within a single community. This model offers residents choice, continuity, and a genuine home for life experience as their needs change, while giving families confidence and peace of mind. Committed to high standards of quality and service, Ryman delivers exceptional living and care experiences alongside long-term value for residents, families, and shareholders.

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