



5 June 2026

Infratil Capital Bond Offer Closes

Infratil Limited (**Infratil**) today announced that following the successful bookbuild process for its offer (**Offer**) of unsecured, subordinated, repayable, cumulative, interest-bearing capital bonds maturing on 15 June 2057 (**Capital Bonds**) it has allocated \$200,000,000 of Capital Bonds (including \$50,000,000 of oversubscriptions).

The Offer has now closed.

The Margin for the Capital Bonds has been set at 1.60% per annum. The initial Interest Rate that will apply until the First Reset Date (15 June 2032) will be announced later today via NZX, together with release of a final terms sheet.

The Capital Bonds are expected to be issued on 15 June 2026 and quoted on the NZX Debt Market on 16 June 2026.

Details of the Offer and the Capital Bonds are contained in the product disclosure statement (**PDS**), which is available free of charge from the Disclose Register maintained by the Companies Office at www.disclose-register.companiesoffice.govt.nz (offer number OFR15093). A copy of the PDS can also be obtained from the Joint Lead Managers, other Primary Market Participants or your usual financial advice provider.

Further information is available by contacting the Joint Lead Managers or your usual financial adviser.

Arranger and Joint Lead Manager:

Bank of New Zealand

Joint Lead Managers:

Craigs Investment Partners Limited
Forsyth Barr Limited

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Authorised for release by:

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