



Announcement Summary

Entity name

PACIFIC EDGE LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 04, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PEB	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	62,704,581	04/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PACIFIC EDGE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

653308144

1.3 ASX issuer code

PEB

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-May-2026 07:30	New - Proposed issue of securities - PEB	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PEB : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

4/6/2026

Issue details

Number of +securities to be quoted

62,704,581

Issue currency

NZD - New Zealand Dollar

Issue price or consideration per +security

NZD 0.17000000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of Shares under the Retail Offer was implemented as to 59,998,716 Shares under NZX Listing Rule 4.3.1(c) and as to 2,705,865 Shares under NZX Listing Rule 4.5.1, and was approved by the PEB board on 8 May 2026 (with the level of oversubscriptions approved by the PEB board on 2 June 2026);

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PEB : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,234,720,707

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PEBAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	45,598,700