

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 3 June 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20273	31,946,268	50,000
APA	Smart Asia Pacific ETF	3.95265	36,895,726	225,000
ASD	Smart Australian Dividend ETF	2.20576	25,179,541	-
ASF	Smart Australian Financials ETF	12.73062	5,240,468	(25,000)
ASP	Smart Australian Property ETF	1.46529	15,297,531	(125,000)
ASR	Smart Australian Resources ETF	9.90947	13,957,633	-
AUE	Smart Australian ESG ETF	3.62078	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.19933	94,412,708	300,000
BOT	Smart Automation and Robotics ETF	7.87381	11,430,891	35,000
BTC	Smart Bitcoin ETF	2.45565	14,720,123	20,000
DIV	Smart NZ Dividend ETF	1.26260	81,407,211	-
EMF	Smart Emerging Markets ETF	2.03723	124,464,155	200,000
EMG	Smart Emerging Markets ESG ETF	4.16146	8,372,676	100,000
ESG	Smart Global ESG ETF	4.98391	69,770,216	-
EUF	Smart Europe ETF	2.96609	57,356,036	50,000
EUG	Smart Europe ESG ETF	4.64444	5,657,921	-
FNZ	Smart NZ Top 50 ETF	3.01592	187,140,182	-
GBF	Smart Global Bond ETF	3.10276	47,239,618	-
GGB	Smart Global Government Bond ETF	2.49697	2,019,554	-
GLD	Smart Gold ETF	4.02838	16,269,286	-
GPR	Smart Global Property ETF	2.80827	1,556,307	(50,000)
INF	Smart Global Infrastructure ETF	3.15702	2,157,059	-
JPN	Smart Japan ESG ETF	3.61997	6,179,840	20,000
LIV	Smart Healthcare Innovation ETF	3.28298	6,769,680	-
MDZ	Smart NZ Mid Cap ETF	5.83617	22,540,674	-
MZY	Smart Australian Mid Cap ETF	12.67030	24,032,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21413	6,916,727	-
NPF	Smart NZ Property ETF	1.06019	75,011,748	-
NZB	Smart NZ Bond ETF	3.02126	20,919,077	-
NZC	Smart NZ Cash ETF	2.99969	13,873,712	(30,000)
NZG	Smart S&P/NZX 50 ETF	2.50549	81,751,142	-
NZT	Smart S&P/NZX 20 ETF	2.42372	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.13795	35,631,267	-
TNZ	Smart NZ Top 10 ETF	1.93924	52,381,573	(250,000)
TWF	Smart Total World ETF	5.19220	66,139,208	270,000
TWH	Smart Total World (NZD Hedged) ETF	4.93386	142,069,889	155,000
USA	Smart US ESG ETF	5.98935	7,641,766	-
USF	Smart US 500 ETF	22.39459	50,821,994	125,000
USG	Smart US Large Growth ETF	16.62868	37,368,866	60,000
USH	Smart US 500 (NZD Hedged) ETF	4.14245	66,070,000	(245,000)
USM	Smart US Mid Cap ETF	10.18306	5,307,745	-
USS	Smart US Small Cap ETF	9.38386	5,573,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.83652	12,999,091	-
USV	Smart US Large Value ETF	6.95176	8,988,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief "the wise invest Smart", and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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