

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 29 May 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20298	31,896,268	50,000
APA	Smart Asia Pacific ETF	3.88286	36,645,726	250,000
ASD	Smart Australian Dividend ETF	2.21505	25,054,541	250,000
ASF	Smart Australian Financials ETF	12.76013	5,290,468	50,000
ASP	Smart Australian Property ETF	1.50184	15,422,531	125,000
ASR	Smart Australian Resources ETF	9.56574	13,957,633	-
AUE	Smart Australian ESG ETF	3.58841	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.16000	93,612,708	700,000
BOT	Smart Automation and Robotics ETF	7.86874	11,375,891	45,000
BTC	Smart Bitcoin ETF	2.68663	14,700,123	-
DIV	Smart NZ Dividend ETF	1.27026	81,282,211	1,000,000
EMF	Smart Emerging Markets ETF	1.99781	124,514,155	405,000
EMG	Smart Emerging Markets ESG ETF	4.04187	8,242,676	60,000
ESG	Smart Global ESG ETF	4.95826	69,735,216	-
EUF	Smart Europe ETF	2.97364	57,276,036	210,000
EUG	Smart Europe ESG ETF	4.63760	5,657,921	-
FNZ	Smart NZ Top 50 ETF	3.04276	187,340,182	1,000,000
GBF	Smart Global Bond ETF	3.10335	47,239,618	930,000
GGB	Smart Global Government Bond ETF	2.49366	1,979,554	-
GLD	Smart Gold ETF	4.04351	16,269,286	65,000
GPR	Smart Global Property ETF	2.88143	1,606,307	100,000
INF	Smart Global Infrastructure ETF	3.20429	2,157,059	100,000
JPN	Smart Japan ESG ETF	3.57980	6,159,840	-
LIV	Smart Healthcare Innovation ETF	3.35356	6,769,680	-
MDZ	Smart NZ Mid Cap ETF	5.85308	22,640,674	-
MZY	Smart Australian Mid Cap ETF	12.57669	24,032,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21545	6,916,727	-
NPF	Smart NZ Property ETF	1.05523	75,011,748	1,000,000
NZB	Smart NZ Bond ETF	3.01961	20,769,077	-
NZC	Smart NZ Cash ETF	2.99896	13,903,712	120,000
NZG	Smart S&P/NZX 50 ETF	2.53024	81,851,142	400,000
NZT	Smart S&P/NZX 20 ETF	2.44749	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.06748	35,631,267	-
TNZ	Smart NZ Top 10 ETF	1.96543	52,631,573	-
TWF	Smart Total World ETF	5.15297	65,799,208	500,000
TWH	Smart Total World (NZD Hedged) ETF	4.89191	141,634,889	515,000
USA	Smart US ESG ETF	5.93856	7,471,766	25,000
USF	Smart US 500 ETF	22.29386	50,666,994	115,000
USG	Smart US Large Growth ETF	16.50635	37,283,866	20,000
USH	Smart US 500 (NZD Hedged) ETF	4.11919	66,335,000	240,000
USM	Smart US Mid Cap ETF	10.05934	5,307,745	-
USS	Smart US Small Cap ETF	9.35963	5,573,711	20,000
UST	Smart US Technology (NZD Hedged) ETF	3.65279	12,939,091	160,000
USV	Smart US Large Value ETF	6.91078	8,988,176	80,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief "the wise invest Smart", and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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