

Preliminary Full Year Results (unaudited)



Results for announcement to the market														
Name of issuer	Taiko Critical Minerals Limited													
Reporting Period	12 months to 31 March 2026													
Previous Reporting Period	12 months to 31 March 2025													
Currency	NZ\$													
	Amount (000s)	Percentage change												
Revenue from continuing operations	\$nil	0%												
Total Revenue	\$nil	0%												
Net profit/(loss) from continuing operations	\$(8,747)	(194)%												
Total net profit/(loss)	\$(8,747)	(194)%												
Interim/Final Dividend														
Amount per Quoted Equity Security	The Company does not propose to pay dividends for this period.													
Imputed amount per Quoted Equity Security	Not Applicable													
Record Date	Not Applicable													
Dividend Payment Date	Not Applicable													
	Current period	Prior comparable period												
Net tangible assets per Quoted Equity Security (in dollars and cents per security)	\$0	\$0												
A brief explanation of any of the figures above necessary to enable the figures to be understood	<p>During the year the Company continued to evaluate the Barrytown Critical Minerals Project (Project) in the South Island of New Zealand, while also listing on the NZX in March 2026.</p> <p>A brief explanation to assist understanding of reported figures is below:</p> <ul style="list-style-type: none"> Project expenditure is capitalised while costs not specifically related to the Project, such as borrowing costs and NZX listing costs, are expensed. The loss for the year includes \$5.7m related to convertible notes which is made up of: <table style="margin-left: 20px;"> <tr> <td>Interest</td> <td style="text-align: right;">(0.8)m</td> </tr> <tr> <td>Amortisation of Embedded Derivative (ED) asset</td> <td style="text-align: right;">(1.5)m</td> </tr> <tr> <td>Amortisation of borrowing costs</td> <td style="text-align: right;">(0.6)m</td> </tr> <tr> <td>Revaluation of ED (unrealised)</td> <td style="text-align: right;">(2.1)m</td> </tr> <tr> <td>Foreign exchange revaluation (unrealised)</td> <td style="text-align: right;"><u>(0.7)m</u></td> </tr> <tr> <td></td> <td style="text-align: right;"><u>(5.7)m</u></td> </tr> </table> Net tangible assets include an embedded derivative liability related to convertible notes of \$(10.3)m which, at year end, largely nets off the remaining net assets and liabilities of the Company, resulting in an NTA per share of nil. 		Interest	(0.8)m	Amortisation of Embedded Derivative (ED) asset	(1.5)m	Amortisation of borrowing costs	(0.6)m	Revaluation of ED (unrealised)	(2.1)m	Foreign exchange revaluation (unrealised)	<u>(0.7)m</u>		<u>(5.7)m</u>
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Authority for this announcement	
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Date of release through MAP	29/05/2026

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TAIKO CRITICAL MINERALS LIMITED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 31 MARCH 2026

	2026 \$	2025 \$
Other income	7,579	4,943
Project feasibility and resource consent application expenditure	-	(1,153,930)
Administration expenses	(554,338)	(229,104)
Corporate and regulatory expenses	(2,524,581)	(1,018,817)
Revaluation of derivative	(2,125,604)	883,517
Foreign exchange	(708,452)	
Finance costs	(2,841,529)	(1,440,940)
Loss before income tax	(8,746,925)	(2,954,331)
Income tax benefit	-	-
Loss after income tax	(8,746,925)	(2,954,331)
Loss attributable to owners of Taiko Critical Minerals Limited	(8,746,925)	(2,954,331)
Other comprehensive income for the year	-	-
Total comprehensive loss for the year attributable to the ordinary equity holders of the Company	(8,746,925)	(2,954,331)
Loss per share attributable to the ordinary equity holders of the Company		
Basic and diluted loss per share (cents per share)	(2.5)	(0.9)

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TAIKO CRITICAL MINERALS LIMITED STATEMENT OF FINANCIAL POSITION AS AT 31 MARCH 2026

	2026 \$	2025 \$
CURRENT ASSETS		
Cash and cash equivalents	2,851,201	159,860
Trade and other receivables	142,177	68,743
Total Current Assets	<u>2,993,378</u>	<u>228,603</u>
NON-CURRENT ASSETS		
Deposits	320,000	-
Right of use asset	125,256	121,836
Exploration & evaluation	9,592,866	5,188,748
Total Non-Current Assets	<u>10,038,122</u>	<u>5,310,584</u>
TOTAL ASSETS	<u>13,031,500</u>	<u>5,539,187</u>
CURRENT LIABILITIES		
Trade and other payables	2,795,664	1,351,865
Advances	-	182,729
Convertible notes	-	5,373,527
Derivative	-	40,812
Lease liability	5,161	18,187
Total Current Liabilities	<u>2,800,825</u>	<u>6,967,120</u>
NON-CURRENT LIABILITIES		
Convertible notes	235,370	-
Derivative	10,290,474	-
Lease liability	106,517	99,802
Total Non-Current Liabilities	<u>10,632,361</u>	<u>99,802</u>
TOTAL LIABILITIES	<u>13,433,186</u>	<u>7,066,922</u>
NET LIABILITIES	<u>(401,686)</u>	<u>(1,527,735)</u>
EQUITY		
Contributed equity	19,487,522	10,041,548
Reserves	1,606,573	1,179,573
Accumulated losses	<u>(21,495,781)</u>	<u>(12,748,856)</u>
TOTAL DEFICIT	<u>(401,686)</u>	<u>(1,527,735)</u>

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TAIKO CRITICAL MINERALS LIMITED STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED 31 MARCH 2026

	Contributed equity	Share- based payment reserve	Performance rights reserve	Accumulated losses	Total equity / (deficit)
	\$	\$	\$	\$	\$
Balance at 31 March 2024	9,835,491	57,874	516,871	(9,794,525)	615,711
Total comprehensive loss for the year:					
Loss for the year	-	-	-	(2,954,331)	(2,954,331)
Total comprehensive loss for the year	-	-	-	(2,954,331)	(2,954,331)
Transactions with owners in their capacity as owners					
Issue of shares net of costs	206,057	-	-	-	206,057
Performance rights vested though not exercised	-	-	604,828	-	604,828
Balance at 31 March 2025	10,041,548	57,874	1,121,699	(12,748,856)	(1,527,735)
Total comprehensive loss for the year:					
Loss for the year	-	-	-	(8,746,925)	(8,746,925)
Total comprehensive loss for the year	-	-	-	(8,746,925)	(8,746,925)
Transactions with owners in their capacity as owners					
Issue of shares net of costs	9,445,974	-	-	-	9,445,974
Issue of options for services	-	427,000	-	-	371,000
Balance at 31 March 2026	19,487,522	484,874	1,121,699	(21,495,781)	(401,686)

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TAIKO CRITICAL MINERALS LIMITED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31 MARCH 2026

	2026 \$	2025 \$
Cash flows from operating activities		
Payments in the course of operations	(2,080,232)	(3,127,189)
Interest received	5,122	4,943
Interest paid	(2,166)	-
Net cash outflow from operating activities	<u>(2,077,276)</u>	<u>(3,122,246)</u>
Cash flows from investing activities		
Deposits	(320,000)	-
Exploration and evaluation	(4,189,833)	(566,708)
Net cash outflow from investing activities	<u>(4,509,833)</u>	<u>(566,708)</u>
Cash flows from financing activities		
Proceeds from issue of shares net of costs	6,818,323	-
Proceeds from issue of convertible notes	650,000	3,630,810
Proceeds from borrowings net of costs	2,010,690	-
Repayment of finance lease	(17,834)	-
Repayment of advances	(182,729)	(64,638)
Net cash inflow from financing activities	<u>9,278,450</u>	<u>3,566,172</u>
Net increase/(decrease) in cash and cash equivalents	2,691,341	(122,782)
Cash and cash equivalents at the beginning of the financial year	<u>159,860</u>	<u>282,642</u>
Cash and cash equivalents at the end of the financial year	<u>2,851,201</u>	<u>159,860</u>