



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Results announcement

(for Equity Security issuer/Equity and Debt Security issuer)

Results for announcement to the market		
Name of issuer	RTO Limited	
Reporting Period	12 months to 31 March 2026	
Previous Reporting Period	12 months to 31 March 2025	
Currency	NZD	
	Amount (000s)	Percentage change
Revenue from continuing operations	\$1	-90.5%
Total Revenue	\$70	-77.5%
Net profit/(loss) from continuing operations	\$(242)	31.6%
Total net profit/(loss)	\$(173)	-214.7%
Interim/Final Dividend		
Amount per Quoted Equity Security	The company does not propose to pay a dividend at this time.	
Imputed amount per Quoted Equity Security	Not applicable	
Record Date	Not applicable	
Dividend Payment Date	Not applicable	
	Current period	Prior comparable period
Net tangible assets per Quoted Equity Security	1.87 cents per share	3.61 cents per share
A brief explanation of any of the figures above necessary to enable the figures to be understood	See attached full year preliminary unaudited announcement.	
Authority for this announcement		
Name of person authorised to make this announcement	Sean Joyce	
Contact person for this announcement	Sean Joyce	
Contact phone number	021 865 704	
Contact email address	Sean@corporate-council.co.nz	
Date of release through MAP	28/5/2026	

Unaudited financial statements accompany this announcement.

Activities during the Financial Year ended 31 March 2026

During the course of the financial year:

- *The Company did not undertake any business activities.*
- *The Board was actively engaged in seeking to identify a potential business to acquire as part of a reverse takeover transaction.*

The Board believes that the Company an attractive vehicle for a reverse takeover transaction.

Going Forward the Board continues to actively looking to identify a suitable business opportunity to invest in and/or acquire through a reverse takeover transaction.

Discussions have been had with several potential acquisition targets to date, but none of those discussions have developed into a tangible transaction to date.

What is a reverse takeover transaction?

A reverse takeover transaction is a transaction structured such that the Company would acquire 100% of the business assets, or the shares in the company that owns the business assets, in consideration for the payment of cash and/or the issue of new shares in the Company, to the vendors, to fund the acquisition. The new business acquired would then effectively become a subsidiary of the Company (the listed company), trading on the NZX Main Board. The stakeholders in the business acquired, would ultimately become shareholders in the Company as part of the reverse takeover transaction, and would have representation at the Board level as appropriate. In conjunction with the reverse takeover transaction process, the Company would seek to raise additional growth capital to assist in funding the future growth of the business.

Investment Criteria

The Board is focusing on business opportunities that satisfy one or more of the following investment criteria:

- *The business has excellent personnel and management.*
- *The business operates in an attractive and positive business sector.*
- *The business has a robust business model.*
- *The business has solid historical earnings, or alternatively has a sound business platform from which to implement its business plan and generate strong earnings in the future.*
- *The business owns proprietary intellectual property.*
- *The business has potential to grow organically, via acquisition, or through the further investment in capital plant.*
- *The business has the potential to scale internationally.*
- *The business would benefit from being able to raise additional capital on the market.*
- *The Board continues to investigate all credible investment opportunities that may present themselves and are hopefully of having a transaction underway during the course of this calendar year.*

Audit

The consolidated financial statements are to be audited and released during June 2026.

For enquiries

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Director

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