



nzx release+

GNZ Bond Issuer Limited – FY26 Annual Result

Date 26 May 2026

Release Immediate

GNZ Bond Issuer Limited is a wholly owned subsidiary of Goodman New Zealand Limited has provided the NZX with its audited financial statements for the year ended 31 March 2026.

GNZ Bond Issuer Limited received \$26.9 million of interest income (FY25 \$23.8 million) and incurred \$26.9 million of interest expense (FY25 \$23.8 million). The increase on the previous year reflects the full year of interest on the \$150 million wholesale green bond issued on 8 October 2024.

In April 2026, S&P Global Ratings Australia Pty Limited, which rates each Series of Bonds, maintained the credit rating of all bonds issued by GNZ Bond Issuer Limited at BBB+.

For further information, please contact:

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Attachments provided to NZX:

1. GNZ Bond Issuer Limited – FY26 Annual Result
2. GNZ Bond Issuer Limited 2026 Financial Statements
3. NZX Annual Result Announcement

About GNZ Bond Issuer Limited

GNZ Bond Issuer Limited is a special purpose finance entity within the Goodman NZ (GNZ). GNZ is New Zealand's leading warehouse and logistics space provider, with a high-quality industrial property portfolio valued at \$4.9 billion (including assets under management) as at 31 March 2026. GNZ has more than 200 customers, a proven development capability and is focused on core industrial property markets in Auckland. GNZ is one of the NZX's largest listed issuers and holds an investment grade credit rating of BBB from S&P Global Ratings.

GNZ has a stapled group structure. The Stapled Group comprises of Goodman New Zealand Limited (GNZL) and Goodman Property Services (NZ) Limited (GPS), and any subsidiaries of GNZL and GPS.