

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 22 May 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20113	31,546,268	175,000
APA	Smart Asia Pacific ETF	3.82768	36,065,726	100,000
ASD	Smart Australian Dividend ETF	2.25698	24,804,541	-
ASF	Smart Australian Financials ETF	13.01622	5,190,468	-
ASP	Smart Australian Property ETF	1.52337	15,297,531	-
ASR	Smart Australian Resources ETF	9.49800	13,882,633	-
AUE	Smart Australian ESG ETF	3.58379	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.19836	91,512,708	300,000
BOT	Smart Automation and Robotics ETF	7.56893	11,310,891	(20,000)
BTC	Smart Bitcoin ETF	2.87378	14,680,123	(20,000)
DIV	Smart NZ Dividend ETF	1.29671	80,282,211	-
EMF	Smart Emerging Markets ETF	1.99089	123,854,155	75,000
EMG	Smart Emerging Markets ESG ETF	3.88314	8,122,676	-
ESG	Smart Global ESG ETF	4.96891	69,705,216	(2,930,000)
EUF	Smart Europe ETF	3.01920	57,166,036	(100,000)
EUG	Smart Europe ESG ETF	4.61405	5,677,921	(20,000)
FNZ	Smart NZ Top 50 ETF	3.04855	186,740,182	(100,000)
GBF	Smart Global Bond ETF	3.09609	46,189,618	5,000
GGB	Smart Global Government Bond ETF	2.49235	1,979,554	-
GLD	Smart Gold ETF	4.12597	16,074,286	-
GPR	Smart Global Property ETF	2.92114	1,531,307	-
INF	Smart Global Infrastructure ETF	3.23348	2,042,059	-
JPN	Smart Japan ESG ETF	3.53583	6,134,840	25,000
LIV	Smart Healthcare Innovation ETF	3.29823	6,799,680	(60,000)
MDZ	Smart NZ Mid Cap ETF	5.90315	22,640,674	(100,000)
MZY	Smart Australian Mid Cap ETF	12.68755	23,957,274	(75,000)
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20069	6,916,727	-
NPF	Smart NZ Property ETF	1.07676	74,011,748	-
NZB	Smart NZ Bond ETF	3.03015	20,459,077	50,000
NZC	Smart NZ Cash ETF	3.01025	13,368,712	-
NZG	Smart S&P/NZX 50 ETF	2.50928	81,651,142	200,000
NZT	Smart S&P/NZX 20 ETF	2.43075	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.14108	35,631,267	-
TNZ	Smart NZ Top 10 ETF	1.92988	52,631,573	-
TWF	Smart Total World ETF	5.13961	64,924,208	100,000
TWH	Smart Total World (NZD Hedged) ETF	4.83493	139,039,889	510,000
USA	Smart US ESG ETF	5.86353	7,446,766	-
USF	Smart US 500 ETF	22.22892	50,456,994	30,000
USG	Smart US Large Growth ETF	16.35296	37,338,866	-
USH	Smart US 500 (NZD Hedged) ETF	4.06805	66,265,000	40,000
USM	Smart US Mid Cap ETF	10.02016	5,307,745	-
USS	Smart US Small Cap ETF	9.24018	5,553,711	(20,000)
UST	Smart US Technology (NZD Hedged) ETF	3.51330	12,629,091	10,000
USV	Smart US Large Value ETF	6.93331	8,843,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief "the wise invest Smart", and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:
Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz