

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 20 May 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19733	31,371,268	175,000
APA	Smart Asia Pacific ETF	3.76263	35,965,726	25,000
ASD	Smart Australian Dividend ETF	2.23711	24,679,541	-
ASF	Smart Australian Financials ETF	12.78039	5,190,468	-
ASP	Smart Australian Property ETF	1.50513	15,297,531	-
ASR	Smart Australian Resources ETF	9.19272	14,032,633	75,000
AUE	Smart Australian ESG ETF	3.51288	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.11787	91,012,708	300,000
BOT	Smart Automation and Robotics ETF	7.35572	11,330,891	-
BTC	Smart Bitcoin ETF	2.85994	14,700,123	20,000
DIV	Smart NZ Dividend ETF	1.29599	80,282,211	-
EMF	Smart Emerging Markets ETF	1.97576	123,679,155	90,000
EMG	Smart Emerging Markets ESG ETF	3.82050	8,122,676	(35,000)
ESG	Smart Global ESG ETF	4.90973	72,635,216	85,000
EUF	Smart Europe ETF	2.95878	57,266,036	70,000
EUG	Smart Europe ESG ETF	4.56625	5,697,921	-
FNZ	Smart NZ Top 50 ETF	2.98922	186,840,182	(100,000)
GBF	Smart Global Bond ETF	3.07864	46,184,618	-
GGB	Smart Global Government Bond ETF	2.48233	1,979,554	-
GLD	Smart Gold ETF	4.09931	16,034,286	-
GPR	Smart Global Property ETF	2.87341	1,531,307	25,000
INF	Smart Global Infrastructure ETF	3.20865	2,042,059	50,000
JPN	Smart Japan ESG ETF	3.53405	6,109,840	-
LIV	Smart Healthcare Innovation ETF	3.26268	6,859,680	-
MDZ	Smart NZ Mid Cap ETF	5.77733	22,740,674	-
MZY	Smart Australian Mid Cap ETF	12.45661	24,032,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19044	6,916,727	-
NPF	Smart NZ Property ETF	1.05254	74,011,748	-
NZB	Smart NZ Bond ETF	3.02279	20,409,077	-
NZC	Smart NZ Cash ETF	3.00962	13,303,712	(50,000)
NZG	Smart S&P/NZX 50 ETF	2.46503	81,451,142	-
NZT	Smart S&P/NZX 20 ETF	2.38770	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.02049	35,631,267	-
TNZ	Smart NZ Top 10 ETF	1.89942	52,631,573	-
TWF	Smart Total World ETF	5.08764	64,639,208	25,000
TWH	Smart Total World (NZD Hedged) ETF	4.75614	138,344,889	400,000
USA	Smart US ESG ETF	5.84855	7,446,766	-
USF	Smart US 500 ETF	22.10579	50,411,994	(5,000)
USG	Smart US Large Growth ETF	16.23743	37,308,866	30,000
USH	Smart US 500 (NZD Hedged) ETF	4.02029	66,285,000	165,000
USM	Smart US Mid Cap ETF	9.92894	5,307,745	-
USS	Smart US Small Cap ETF	9.05959	5,573,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.45394	12,589,091	60,000
USV	Smart US Large Value ETF	6.91447	8,843,176	15,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief "the wise invest Smart", and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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