

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 19 May 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19966	31,196,268	50,000
APA	Smart Asia Pacific ETF	3.76778	35,940,726	45,000
ASD	Smart Australian Dividend ETF	2.26504	24,679,541	-
ASF	Smart Australian Financials ETF	12.96428	5,190,468	(25,000)
ASP	Smart Australian Property ETF	1.53005	15,297,531	(125,000)
ASR	Smart Australian Resources ETF	9.39303	13,957,633	-
AUE	Smart Australian ESG ETF	3.57074	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.18373	90,712,708	900,000
BOT	Smart Automation and Robotics ETF	7.41110	11,330,891	20,000
BTC	Smart Bitcoin ETF	2.84203	14,680,123	-
DIV	Smart NZ Dividend ETF	1.32086	80,282,211	-
EMF	Smart Emerging Markets ETF	1.98271	123,589,155	45,000
EMG	Smart Emerging Markets ESG ETF	3.84795	8,157,676	75,000
ESG	Smart Global ESG ETF	4.93601	72,550,216	-
EUF	Smart Europe ETF	2.96202	57,196,036	275,000
EUG	Smart Europe ESG ETF	4.54440	5,697,921	35,000
FNZ	Smart NZ Top 50 ETF	3.04515	186,940,182	(3,200,000)
GBF	Smart Global Bond ETF	3.08662	46,184,618	-
GGB	Smart Global Government Bond ETF	2.48513	1,979,554	120,000
GLD	Smart Gold ETF	4.14030	16,034,286	20,000
GPR	Smart Global Property ETF	2.87704	1,506,307	-
INF	Smart Global Infrastructure ETF	3.18885	1,992,059	-
JPN	Smart Japan ESG ETF	3.52580	6,109,840	(35,000)
LIV	Smart Healthcare Innovation ETF	3.22388	6,859,680	-
MDZ	Smart NZ Mid Cap ETF	5.89178	22,740,674	(100,000)
MZY	Smart Australian Mid Cap ETF	12.65798	24,032,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19498	6,916,727	-
NPF	Smart NZ Property ETF	1.06811	74,011,748	-
NZB	Smart NZ Bond ETF	3.02509	20,409,077	-
NZC	Smart NZ Cash ETF	3.00971	13,353,712	195,000
NZG	Smart S&P/NZX 50 ETF	2.50617	81,451,142	-
NZT	Smart S&P/NZX 20 ETF	2.42812	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.11586	35,631,267	-
TNZ	Smart NZ Top 10 ETF	1.92809	52,631,573	-
TWF	Smart Total World ETF	5.08802	64,614,208	220,000
TWH	Smart Total World (NZD Hedged) ETF	4.78590	137,944,889	295,000
USA	Smart US ESG ETF	5.84528	7,446,766	20,000
USF	Smart US 500 ETF	22.09272	50,416,994	50,000
USG	Smart US Large Growth ETF	16.27407	37,278,866	15,000
USH	Smart US 500 (NZD Hedged) ETF	4.04556	66,120,000	35,000
USM	Smart US Mid Cap ETF	9.91430	5,307,745	(15,000)
USS	Smart US Small Cap ETF	9.07498	5,573,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.47713	12,529,091	175,000
USV	Smart US Large Value ETF	6.87639	8,828,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief "the wise invest Smart", and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:
Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz