



Announcement Summary

Entity name

CHANNEL INFRASTRUCTURE NZ LIMITED

Date of this announcement

Friday May 15, 2026

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CHIAA	SHARE RIGHTS	613,993	15/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHANNEL INFRASTRUCTURE NZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

692999929

1.3 ASX issuer code

CHI

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

CHIAA : SHARE RIGHTS

Date the +securities the subject of this notification were issued

15/5/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Rob Buchanan	Same	116,523
Alexa Preston	Same	390,900
Alexa Preston	Same	49,716
Jack Stewart	Same	29,323
Chris Bougen	Same	14,261
Peter van Cingel	Same	13,270

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms applying to the LTI Share Rights are available on page 105 of the Company's 2025 Annual Report. A summary of the terms applying the Competitive Advantage Award (relating to the tranche of 390,900 of share rights issued to Alexa Preston) are available on pages 57, and 59-60 of the Company's 2025 Annual Report. The 2025 Annual Report is available at <https://channelnz.com/wp-content/uploads/2026/02/2025-Annual-Report.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

223,093

Number of +securities

390,900



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHI : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	414,389,163

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHIAA : SHARE RIGHTS	3,147,228