

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 14 May 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20339	31,146,268	-
APA	Smart Asia Pacific ETF	3.83841	35,705,726	45,000
ASD	Smart Australian Dividend ETF	2.22657	24,679,541	-
ASF	Smart Australian Financials ETF	12.67045	5,215,468	-
ASP	Smart Australian Property ETF	1.51850	15,422,531	-
ASR	Smart Australian Resources ETF	9.84806	13,882,633	150,000
AUE	Smart Australian ESG ETF	3.59750	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.21058	89,212,708	100,000
BOT	Smart Automation and Robotics ETF	7.58787	11,290,891	-
BTC	Smart Bitcoin ETF	2.91358	14,640,123	-
DIV	Smart NZ Dividend ETF	1.31142	80,282,211	250,000
EMF	Smart Emerging Markets ETF	2.01003	123,444,155	70,000
EMG	Smart Emerging Markets ESG ETF	3.93495	8,047,676	20,000
ESG	Smart Global ESG ETF	4.91556	72,270,216	50,000
EUF	Smart Europe ETF	2.94620	56,391,036	55,000
EUG	Smart Europe ESG ETF	4.52750	5,662,921	-
FNZ	Smart NZ Top 50 ETF	3.04765	190,440,182	(100,000)
GBF	Smart Global Bond ETF	3.11095	46,284,618	-
GGB	Smart Global Government Bond ETF	2.49594	1,229,554	-
GLD	Smart Gold ETF	4.21106	16,014,286	20,000
GPR	Smart Global Property ETF	2.89261	1,506,307	-
INF	Smart Global Infrastructure ETF	3.18515	1,992,059	-
JPN	Smart Japan ESG ETF	3.58669	6,039,840	-
LIV	Smart Healthcare Innovation ETF	3.24878	6,859,680	-
MDZ	Smart NZ Mid Cap ETF	5.87497	22,840,674	-
MZY	Smart Australian Mid Cap ETF	12.78311	24,032,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19478	6,916,727	-
NPF	Smart NZ Property ETF	1.05962	74,011,748	-
NZB	Smart NZ Bond ETF	3.02412	19,694,077	-
NZC	Smart NZ Cash ETF	3.00873	13,118,712	(20,000)
NZG	Smart S&P/NZX 50 ETF	2.51601	81,551,142	-
NZT	Smart S&P/NZX 20 ETF	2.43924	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.14465	35,631,267	-
TNZ	Smart NZ Top 10 ETF	1.94257	52,881,573	-
TWF	Smart Total World ETF	5.08783	64,029,208	135,000
TWH	Smart Total World (NZD Hedged) ETF	4.83092	137,369,889	195,000
USA	Smart US ESG ETF	5.81006	7,426,766	-
USF	Smart US 500 ETF	21.96417	50,246,994	30,000
USG	Smart US Large Growth ETF	16.17420	37,278,866	(100,000)
USH	Smart US 500 (NZD Hedged) ETF	4.06612	66,330,000	(75,000)
USM	Smart US Mid Cap ETF	9.85999	5,322,745	-
USS	Smart US Small Cap ETF	9.11120	5,573,711	(15,000)
UST	Smart US Technology (NZD Hedged) ETF	3.50184	12,359,091	-
USV	Smart US Large Value ETF	6.83395	8,528,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief "the wise invest Smart", and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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