

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 11 May 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20829	30,896,268	-
APA	Smart Asia Pacific ETF	3.81619	35,430,726	50,000
ASD	Smart Australian Dividend ETF	2.24533	24,554,541	-
ASF	Smart Australian Financials ETF	13.18916	5,190,468	-
ASP	Smart Australian Property ETF	1.50975	15,422,531	-
ASR	Smart Australian Resources ETF	9.42717	13,732,633	-
AUE	Smart Australian ESG ETF	3.59847	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.21374	88,412,708	300,000
BOT	Smart Automation and Robotics ETF	7.63693	11,270,891	20,000
BTC	Smart Bitcoin ETF	2.92197	14,600,123	-
DIV	Smart NZ Dividend ETF	1.31479	79,907,211	-
EMF	Smart Emerging Markets ETF	2.02129	129,174,155	50,000
EMG	Smart Emerging Markets ESG ETF	3.95949	7,987,676	-
ESG	Smart Global ESG ETF	4.86784	72,070,216	20,000
EUF	Smart Europe ETF	2.95068	56,126,036	50,000
EUG	Smart Europe ESG ETF	4.54110	5,642,921	-
FNZ	Smart NZ Top 50 ETF	3.08549	190,640,182	-
GBF	Smart Global Bond ETF	3.12267	46,284,618	(120,000)
GGB	Smart Global Government Bond ETF	2.50541	1,229,554	-
GLD	Smart Gold ETF	4.22486	16,109,286	-
GPR	Smart Global Property ETF	2.90561	1,506,307	-
INF	Smart Global Infrastructure ETF	3.15973	1,992,059	-
JPN	Smart Japan ESG ETF	3.52352	6,019,840	-
LIV	Smart Healthcare Innovation ETF	3.25974	6,839,680	-
MDZ	Smart NZ Mid Cap ETF	5.91135	22,840,674	-
MZY	Smart Australian Mid Cap ETF	12.72598	24,032,274	(75,000)
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19965	6,916,727	-
NPF	Smart NZ Property ETF	1.06801	73,761,748	-
NZB	Smart NZ Bond ETF	3.02712	19,669,077	-
NZC	Smart NZ Cash ETF	3.00814	13,138,712	-
NZG	Smart S&P/NZX 50 ETF	2.55178	81,551,142	-
NZT	Smart S&P/NZX 20 ETF	2.47459	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.15933	35,631,267	-
TNZ	Smart NZ Top 10 ETF	1.97826	52,881,573	-
TWF	Smart Total World ETF	5.05828	63,649,208	45,000
TWH	Smart Total World (NZD Hedged) ETF	4.81793	136,564,889	250,000
USA	Smart US ESG ETF	5.76269	7,426,766	-
USF	Smart US 500 ETF	21.72756	50,091,994	15,000
USG	Smart US Large Growth ETF	15.97988	37,328,866	(15,000)
USH	Smart US 500 (NZD Hedged) ETF	4.04056	66,420,000	-
USM	Smart US Mid Cap ETF	9.83091	5,322,745	-
USS	Smart US Small Cap ETF	9.15062	5,638,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.46200	12,224,091	50,000
USV	Smart US Large Value ETF	6.76054	8,548,176	35,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief "the wise invest Smart", and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:
Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz