

11 May 2026

<b>To:</b>	ASX Limited	NZ RegCo
	Level 27	11 Cable St
	39 Martin Place	Wellington
	Sydney NSW 2000	New Zealand
	Australia	<a href="mailto:issuer@nzregco.com">issuer@nzregco.com</a>
	<a href="mailto:TradingHaltsNZ@asx.com.au">TradingHaltsNZ@asx.com.au</a>	

***Request for trading halt: Pacific Edge Limited (ASX Code: PEB; NZX Code: PEB)***

We request a trading halt to be applied to our securities (ISIN: NZPEBE0002S1) under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a) and set out details of the request below as per the rules of each of ASX and NZX.

**We would like the trading halt to commence from:** prior to the market open today (Monday 11 May 2026) and be lifted at the earlier of: (i) announcement of completion of the Placement described below; and (ii) opening of trading on the NZX Main Board and ASX on Wednesday, 13 May 2026.

**Reasons for trading halt:** Pacific Edge Limited (the 'Company' or Pacific Edge) is proposing to undertake an equity raising of up to NZ\$24 million, comprising an offer of NZ\$18 million of ordinary shares to institutional and other select investors (the 'Placement') followed by a retail offer of up to NZ\$6 million of ordinary shares (with the ability to accept oversubscriptions at the Company's discretion) to Pacific Edge's eligible existing shareholders in New Zealand (the 'Retail Offer').

Pacific Edge considers that the trading halt is desirable to enable the Company to conduct the Placement and determine the allocation of shares. Pacific Edge considers that, but for the trading halt, the Placement process would impact a fair, orderly or transparent market as information about the Placement or take-up by investors may be known by some market participants and not others, so the market would not be trading on a fully informed basis.

As soon as the trading halt is applied, Pacific Edge expects to be able to announce to the market that the Placement is occurring. As soon as the Placement and the allocation of shares is completed, Pacific Edge will be able to release details of the results of the Placement to the market. Pacific Edge believes such information will be price sensitive.

**How long we want the trading halt to last:** Until the earlier of (i) the Company making an announcement of completion of the Placement described; and (ii) opening of trading on the NZX Main Board and ASX on Wednesday, 13 May 2026. Pacific Edge expects to release this announcement ahead of the market open on Wednesday, 13 May 2026.

**The event that will end the trading halt:** The release of a statement to the market regarding the Placement.

**Other information necessary to inform the market about the trading halt or that ASX or NZ RegCo have requested.** N/A

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Grant Gibson

Chief Financial Officer

Pacific Edge Limited