

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 5 May 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20405	30,671,268	375,000
APA	Smart Asia Pacific ETF	3.61627	35,165,726	50,000
ASD	Smart Australian Dividend ETF	2.27702	24,554,541	-
ASF	Smart Australian Financials ETF	13.18709	5,190,468	-
ASP	Smart Australian Property ETF	1.56039	15,422,531	-
ASR	Smart Australian Resources ETF	9.12110	13,732,633	75,000
AUE	Smart Australian ESG ETF	3.58889	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.20947	87,212,708	200,000
BOT	Smart Automation and Robotics ETF	7.21306	11,250,891	-
BTC	Smart Bitcoin ETF	2.95369	14,540,123	-
DIV	Smart NZ Dividend ETF	1.30949	79,782,211	-
EMF	Smart Emerging Markets ETF	1.98445	129,034,155	280,000
EMG	Smart Emerging Markets ESG ETF	3.80211	7,922,676	-
ESG	Smart Global ESG ETF	4.81129	72,050,216	50,000
EUF	Smart Europe ETF	2.89773	56,026,036	(190,000)
EUG	Smart Europe ESG ETF	4.47584	5,642,921	-
FNZ	Smart NZ Top 50 ETF	3.05593	190,740,182	-
GBF	Smart Global Bond ETF	3.10257	46,439,618	25,000
GGB	Smart Global Government Bond ETF	2.49800	1,229,554	-
GLD	Smart Gold ETF	4.08797	16,069,286	50,000
GPR	Smart Global Property ETF	2.88692	1,506,307	-
INF	Smart Global Infrastructure ETF	3.21348	1,922,059	-
JPN	Smart Japan ESG ETF	3.42795	6,019,840	-
LIV	Smart Healthcare Innovation ETF	3.24686	6,869,680	-
MDZ	Smart NZ Mid Cap ETF	5.89791	22,940,674	-
MZY	Smart Australian Mid Cap ETF	12.66156	24,107,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20067	6,916,727	-
NPF	Smart NZ Property ETF	1.08809	73,761,748	-
NZB	Smart NZ Bond ETF	3.02795	19,624,077	25,000
NZC	Smart NZ Cash ETF	3.00712	12,953,712	-
NZG	Smart S&P/NZX 50 ETF	2.51828	81,951,142	-
NZT	Smart S&P/NZX 20 ETF	2.43336	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.14009	35,631,267	225,000
TNZ	Smart NZ Top 10 ETF	1.94144	53,131,573	-
TWF	Smart Total World ETF	4.96661	63,209,208	95,000
TWH	Smart Total World (NZD Hedged) ETF	4.68377	135,269,889	270,000
USA	Smart US ESG ETF	5.71699	7,426,766	-
USF	Smart US 500 ETF	21.40722	49,976,994	50,000
USG	Smart US Large Growth ETF	15.59104	37,343,866	25,000
USH	Smart US 500 (NZD Hedged) ETF	3.93867	66,260,000	180,000
USM	Smart US Mid Cap ETF	9.93998	5,322,745	-
USS	Smart US Small Cap ETF	9.10700	5,638,711	(15,000)
UST	Smart US Technology (NZD Hedged) ETF	3.26288	11,994,091	20,000
USV	Smart US Large Value ETF	6.76280	8,478,176	15,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at [www.smartinvest.co.nz](http://www.smartinvest.co.nz).

For further information please contact:  
Smartshares Limited  
0800 80 87 80  
[contactus@smartinvest.co.nz](mailto:contactus@smartinvest.co.nz)