



29 April 2026

Market Announcements Office  
ASX Limited  
Exchange Place  
Level 27  
39 Martin Place  
SYDNEY NSW 2000

**Notice Corporations Act Subsection 259C(2)**

Attached is a notice given in accordance with a Corporations Act Subsection 259C(2) exemption. It has been approved for distribution by ANZ's Company Secretary.

Yours faithfully

**Simon Pordage**  
**Company Secretary**  
ANZ Group Holdings Limited

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**Notice given in accordance with Corporations Act Subsection 259C(2) Exemption**

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**To**  
Market Announcements Office  
ASX Limited  
Exchange Place  
Level 27  
39 Martin Place  
SYDNEY NSW 2000

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**1. Name of Company** ANZ Group Holdings Limited ABN 16 659 510 791 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

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Date of present notice: 29 April 2026

The previous notice was given to the ASX on: 19 February 2026

The previous notice was dated: 19 February 2026

**2. Issued Share Capital** 3,014,198,826 fully paid Ordinary Shares in the capital of ANZ have been issued as at 28 April 2026.

**3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	1,344,812	0.04%	1,154,739	0.04%

**3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	1,344,812	0.04%	1,154,739	0.04%

<b>4. Details of Controlled Entity Holdings</b>	The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.		
Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
Citicorp Nominees Pty Limited	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	87,218	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	936,379	0.03%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	131,142	0.01%
<b>Aggregation</b>		1,154,739	0.04%

5. Changes in Voting Shares		Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:			
Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
20/02/2026	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	859,247.98	Ordinary fully paid	21,356
23/02/2026	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	3,450
4/03/2026	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-74,371
6/03/2026	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	2,085,964.60	Ordinary fully paid	-54,791
9/03/2026	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	15,588
11/03/2026	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	3,938
12/03/2026	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	1,010,662.40	Ordinary fully paid	-26,675
16/03/2026	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	406,044.02	Ordinary fully paid	-10,910

17/03/2026	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	486,515.46	Ordinary fully paid	-13,055
19/03/2026	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	952,361.63	Ordinary fully paid	-25,674
19/03/2026	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	793,282.45	Ordinary fully paid	-21,365
20/03/2026	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	37,095.34	Ordinary fully paid	-1,006
23/03/2026	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	1,217
26/03/2026	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-8,590
31/03/2026	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	5,192
8/04/2026	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	1,701
22/04/2026	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	229,830.45	Ordinary fully paid	-6,078

<b>Addresses</b>	The addresses of entities named in this form are as follows:
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<b>Name</b>	<b>Address</b>
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
Citicorp Nominees Pty Limited	CITIGROUP CENTRE, 2 Park Street, Sydney NSW 2000
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

Print name Simon Pordage Capacity Company Secretary

Sign here \_\_\_\_\_ Date 29 April 2026