

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 28 April 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20717	30,146,268	-
APA	Smart Asia Pacific ETF	3.56124	34,905,726	25,000
ASD	Smart Australian Dividend ETF	2.25499	24,179,541	-
ASF	Smart Australian Financials ETF	13.20468	5,165,468	-
ASP	Smart Australian Property ETF	1.52773	15,422,531	-
ASR	Smart Australian Resources ETF	9.19691	13,732,633	-
AUE	Smart Australian ESG ETF	3.58568	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.20714	85,412,708	400,000
BOT	Smart Automation and Robotics ETF	7.12976	11,210,891	-
BTC	Smart Bitcoin ETF	2.82117	14,535,123	-
DIV	Smart NZ Dividend ETF	1.27438	80,282,211	-
EMF	Smart Emerging Markets ETF	1.97556	128,694,155	35,000
EMG	Smart Emerging Markets ESG ETF	3.74862	7,867,676	-
ESG	Smart Global ESG ETF	4.76629	71,950,216	-
EUF	Smart Europe ETF	2.91981	55,981,036	125,000
EUG	Smart Europe ESG ETF	4.51314	5,597,921	-
FNZ	Smart NZ Top 50 ETF	2.99825	189,940,182	-
GBF	Smart Global Bond ETF	3.11436	45,464,618	(115,000)
GGB	Smart Global Government Bond ETF	2.50379	1,229,554	-
GLD	Smart Gold ETF	4.21799	15,889,286	20,000
GPR	Smart Global Property ETF	2.86996	1,456,307	-
INF	Smart Global Infrastructure ETF	3.20540	1,952,059	15,000
JPN	Smart Japan ESG ETF	3.38341	5,954,840	-
LIV	Smart Healthcare Innovation ETF	3.26720	6,854,680	-
MDZ	Smart NZ Mid Cap ETF	5.82126	22,940,674	-
MZY	Smart Australian Mid Cap ETF	12.59930	24,182,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19241	6,916,727	-
NPF	Smart NZ Property ETF	1.04715	73,636,748	-
NZB	Smart NZ Bond ETF	3.02112	19,729,077	95,000
NZC	Smart NZ Cash ETF	3.00612	12,983,712	-
NZG	Smart S&P/NZX 50 ETF	2.46597	80,451,142	(200,000)
NZT	Smart S&P/NZX 20 ETF	2.37139	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.16337	35,406,267	-
TNZ	Smart NZ Top 10 ETF	1.89359	53,131,573	250,000
TWF	Smart Total World ETF	4.93631	62,399,208	35,000
TWH	Smart Total World (NZD Hedged) ETF	4.67963	133,949,889	70,000
USA	Smart US ESG ETF	5.61325	7,426,766	-
USF	Smart US 500 ETF	21.22622	49,871,994	-
USG	Smart US Large Growth ETF	15.47851	37,323,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.92605	66,020,000	20,000
USM	Smart US Mid Cap ETF	9.83125	5,337,745	-
USS	Smart US Small Cap ETF	9.07192	5,628,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.23913	11,889,091	-
USV	Smart US Large Value ETF	6.69362	8,473,176	15,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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