



Tuesday, 21 April 2026

Level 15, 45 Queen Street,
PO Box 105262, Auckland,
New Zealand
contactus@smartinvest.co.nz

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 20 April 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21138	29,941,268	-
APA	Smart Asia Pacific ETF	3.62635	34,760,726	55,000
ASD	Smart Australian Dividend ETF	2.29022	24,054,541	-
ASF	Smart Australian Financials ETF	13.66266	5,090,468	-
ASP	Smart Australian Property ETF	1.55270	15,422,531	-
ASR	Smart Australian Resources ETF	9.37167	13,657,633	-
AUE	Smart Australian ESG ETF	3.69300	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.33024	84,012,708	(200,000)
BOT	Smart Automation and Robotics ETF	6.87425	11,230,891	-
BTC	Smart Bitcoin ETF	2.84699	14,495,123	-
DIV	Smart NZ Dividend ETF	1.27135	79,782,211	625,000
EMF	Smart Emerging Markets ETF	1.99163	128,524,155	50,000
EMG	Smart Emerging Markets ESG ETF	3.76573	7,817,676	-
ESG	Smart Global ESG ETF	4.74619	71,920,216	-
EUF	Smart Europe ETF	3.00617	55,706,036	50,000
EUG	Smart Europe ESG ETF	4.67926	5,597,921	-
FNZ	Smart NZ Top 50 ETF	3.01222	189,940,182	-
GBF	Smart Global Bond ETF	3.13630	45,464,618	(50,000)
GGB	Smart Global Government Bond ETF	2.51065	1,204,554	-
GLD	Smart Gold ETF	4.37639	15,764,286	20,000
GPR	Smart Global Property ETF	2.91831	1,456,307	-
INF	Smart Global Infrastructure ETF	3.19715	1,917,059	-
JPN	Smart Japan ESG ETF	3.49404	5,919,840	200,000
LIV	Smart Healthcare Innovation ETF	3.43360	6,904,680	-
MDZ	Smart NZ Mid Cap ETF	5.76074	23,040,674	-
MZY	Smart Australian Mid Cap ETF	13.00194	24,182,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20309	6,916,727	-
NPF	Smart NZ Property ETF	1.04058	73,886,748	-
NZB	Smart NZ Bond ETF	3.03087	19,504,077	140,000
NZC	Smart NZ Cash ETF	3.00501	12,808,712	175,000
NZG	Smart S&P/NZX 50 ETF	2.49520	80,151,142	500,000
NZT	Smart S&P/NZX 20 ETF	2.39645	2,581,742	-
OZY	Smart Australian Top 20 ETF	6.33005	35,256,267	75,000
TNZ	Smart NZ Top 10 ETF	1.93817	52,881,573	-
TWF	Smart Total World ETF	4.95557	62,049,208	245,000
TWH	Smart Total World (NZD Hedged) ETF	4.69269	132,734,889	110,000
USA	Smart US ESG ETF	5.59749	7,451,766	-
USF	Smart US 500 ETF	21.08314	49,766,994	30,000
USG	Smart US Large Growth ETF	15.26880	37,233,866	15,000
USH	Smart US 500 (NZD Hedged) ETF	3.90026	66,030,000	(335,000)
USM	Smart US Mid Cap ETF	9.86055	5,312,745	(50,000)
USS	Smart US Small Cap ETF	9.11124	5,628,711	270,000
UST	Smart US Technology (NZD Hedged) ETF	3.16849	11,789,091	-
USV	Smart US Large Value ETF	6.72227	8,418,176	(45,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited

0800 80 87 80

contactus@smartinvest.co.nz