



Channel

Infrastructure NZ

Notice of Annual Meeting

The meeting will be held at:

TIME:

2.00pm (New Zealand Time)

SCHEDULED DATE:

Wednesday 6 May 2026

PLACE:

Maritime Room, Princes Wharf, Viaduct Harbour, Auckland CBD and virtually through Computershare Online Meetings using the login details explained in this Notice of Annual Meeting and in the Virtual Meeting Guide 2026 available at <http://www.computershare.com/vm-guide-nz>

Notice is hereby given that the Annual Meeting of Channel Infrastructure NZ Limited ("Company" or "Channel Infrastructure") will be held at 2.00pm on Wednesday 6 May 2026 at the Maritime Room, Princes Wharf, Viaduct Harbour, Auckland CBD. You can also attend the Annual Meeting virtually using the instructions explained further below under "Virtual Meeting".

Key dates

If you do not wish to attend, but would like to vote, you must submit your Proxy Form or online vote so that it is received no later than 2.00pm on Monday 4 May 2026, in accordance with the instructions at the back of this Notice of Annual Meeting and the Proxy Form.

Business

A. Presentations

- i. Chair's Address.
- ii. Chief Executive's Address.

B. Resolution

Auditor's fees and expenses

To consider and, if thought fit, to pass the following ordinary resolution.

Resolution. That Directors be authorised to fix the fees and expenses of Ernst & Young as auditors to the Company for the financial year ending 31 December 2026.

The Board recommends voting in favour of this resolution.

By order of the Board



Chris Bougen
General Counsel and Company Secretary
13 March 2026

Explanatory Notes – Resolution

The Resolution is an ordinary resolution. To be passed at this Annual Meeting, the Resolution requires the approval of a simple majority of the votes cast by Shareholders entitled to vote and voting.

Auditor's fees and expenses

Ernst & Young (EY) is the current auditor of the Company. Under the Companies Act 1993, a company's auditor is automatically reappointed unless the Shareholders resolve to appoint a replacement auditor or certain other specified reasons exist for the auditor not to be reappointed.

However, notwithstanding the automatic reappointment of an auditor under the Companies Act 1993, the auditor's fees and expenses must be fixed by the Company at the Annual Meeting, or in the manner that the Company determines at the Annual Meeting.

Therefore, Shareholders are being asked to resolve that the Directors be authorised to fix the fees and expenses of EY for the audit of the Company's financial statements for the year ending 31 December 2026.

The Board unanimously recommends that Shareholders vote in favour of this Resolution.

Procedural Notes

Voting entitlements and disqualifications

Provided that they are registered as holding Shares on Channel Infrastructure's share register at 2.00pm on Monday 4 May 2026 (being the "Record Date"), all Shareholders will be entitled to vote on the Resolution at the Annual Meeting.

There are no voting restrictions placed on the Resolution.

Casting votes

Shareholders may cast their vote in one of three ways:

A. Personal attendance

If Shareholders wish they can attend the Annual Meeting in person or participate virtually via the Computershare Online Meetings platform <https://meetnow.global/nz> provided by the Company's share registrar, Computershare Investor Services Limited. Persons wishing to attend in person will be required to show proof that they are a holder of Shares in the Company or a validly appointed proxy or corporate representative.

If a Shareholder is a body corporate it may appoint a representative to attend the Annual Meeting on its behalf in the same manner as that in which it could appoint a proxy.

B. Proxies

A Shareholder entitled to attend and vote at the Annual Meeting is entitled to appoint a proxy to attend and vote instead of the Shareholder. A proxy need not be another Shareholder. A Shareholder may appoint "The Chair of the Meeting" as proxy. The Chair intends to vote any undirected proxies held by him in favour of the Resolution.

If you have ticked the "PROXY DISCRETION" box and your named proxy does not attend the Annual Meeting or you have not named a proxy but have otherwise completed the Proxy Form in full, the Chair of the Annual Meeting will act as your proxy. With respect to any other direction the Proxy Form will take effect as a postal vote. The Chair's voting intentions are set out in the paragraph above.

A Proxy Form is enclosed with this Notice of Annual Meeting. If used to appoint a proxy, it must be deposited with the Company no later than 48 hours before the time for holding the Annual Meeting (i.e. on or before 2.00pm on Monday 4 May 2026). A Proxy Form may be deposited with the Company by any of the following methods:

- Depositing it at the Registered Office of the Company;
- Online at www.investorvote.co.nz;

- Delivering it to the Company's share registrar's office at Level 2, 159 Hurstmere Road, Takapuna, Auckland;
- Posting it to the Company's share registrar's office in the supplied reply paid envelope; or
- Emailing it to corporateactions@computershare.co.nz.

The Company may however accept late Proxy Forms received before the start of the Annual Meeting at its sole discretion.

C. Postal voting

Shareholders who are entitled to attend and vote at the Annual Meeting may cast a postal vote instead of attending in person or appointing a proxy.

A Proxy/Voting Form is enclosed with this Notice of Annual Meeting. If used to cast a postal vote, it must be deposited with the Company no later than 48 hours before the time for holding the Annual Meeting (i.e. on or before 2.00pm on Monday 4 May 2026) in the same manner as a Proxy Form. The Company may however accept late Proxy/Voting Forms received before the start of the Annual Meeting at its sole discretion.

Online appointment of proxies and voting

A Shareholder entitled to attend and vote at the Annual Meeting may appoint a proxy online or may vote online on the website of the Company's share registrar, Computershare: www.investorvote.co.nz.

To appoint a proxy or vote online Shareholders will be required to enter their CSN/Shareholder Number, postcode/country of residence and the secure access Control Number that appears on the front of their Proxy Form. Proxies and votes submitted in this way must be received on or before 2.00pm on Monday 4 May 2026. The Company may however accept late online votes received before the start of the Annual Meeting at its sole discretion.

The Company Secretary, Chris Bougen, has been authorised by the Board to receive and count postal votes, including online votes, at the Annual Meeting.

NZ RegCo

NZ RegCo has not reviewed and approved this Notice of Annual Meeting. NZ RegCo takes no responsibility for any statement in the Notice of Annual Meeting or Explanatory Notes accompanying the Notice of Annual Meeting.

Virtual meeting

If Shareholders do not wish to attend the Annual Meeting in person, Shareholders can attend and participate in the Annual Meeting online via an internet connection (using a computer, laptop, tablet or smartphone).

Details of how to participate virtually are provided in the Virtual Meeting Guide available at www.computershare.com/vm-guide-nz. Shareholders are encouraged to review this guide prior to the Annual Meeting.

Shareholders will be able to view the presentations, vote on the Resolution to be put to Shareholders and ask questions, by using their own computers or mobile devices. Shareholders will still be able to appoint a proxy to vote for them or send a postal vote, as they otherwise would, by following the instructions on the Proxy Form and this Notice of Annual Meeting. If a proxy is appointed and attends the Annual Meeting, Shareholders will not be able to vote as the proxy will do that for them.

Venue location

The physical location for the Annual Meeting is the Maritime Room, Princes Wharf, Viaduct Harbour, Auckland CBD. The Maritime Room is located in the heart of Auckland's Viaduct Harbour and is a short walking distance from the ferry terminal, and the Britomart Transport Centre for train and bus services. Public car parking is available nearby, including at Princes Wharf, Downtown Car Park and Viaduct Harbour car parking facilities.

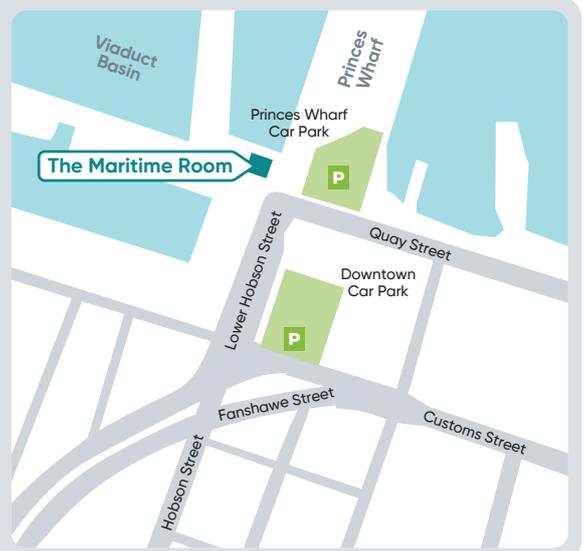
Venue Location

The Maritime Room, Princes Wharf, Viaduct Harbour, Auckland CBD

The meeting will be held in the Maritime Room. There are two paid parking options nearby:

- Downtown Car Park is the closest with access from Customs Street West and an overhead walkway connecting the car park to the pedestrian precinct outside the Museum
- Princes Wharf Car Park.

Assistance to lift access will be available on the day, if required.





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