

10 March 2026

NZX Market Announcements
Wellington

**NEW TALISMAN GOLD MINES LIMITED (NZX: NTL)
RIGHTS ISSUE SHORTFALL CLEANSING NOTICE**

New Talisman Gold Mines Limited (the *Company*) recently launched a rights issue of new shares at NZ\$0.016 per new share. The Company is also seeking expressions of interest to place any shortfall from the rights issue (*Shortfall Offer*). The Shortfall Offer is being made under clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (*FMCA*) and outside New Zealand to persons who the Company is satisfied the Shortfall Offer can lawfully be made.

For the purposes of clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMCR*) and the FMCA, the Company advises that as at the date of this notice:

- 1 the Company is in compliance with:
 - 1.1 the continuous disclosure obligations that apply to it under the FMCA in relation to the Company's quoted ordinary shares;
 - 1.2 its "financial reporting obligations" within the meaning set out in clause 20(5) of Schedule 8 of the FMCR.
- 2 there is no information that is "excluded information" within the meaning set out in clause 20(5) of Schedule 8 to the FMCR.

The Shortfall Offer is not expected to have any material effect or consequence on the "control" (as defined in clause 48 of Schedule 1 to the FMCA) of the Company.

Yours faithfully,



Samantha Sharif
Chair
New Talisman Gold Mines Limited