



Initial Disclosure Notice

Disclosure of Directors and Senior Managers Relevant Interests

Sections 297(1) and 298(1), Financial Markets Conduct Act 2013

| |
|--|
| To NZX Limited; and |
| Name of listed issuer: |
| Date this disclosure made: |
| Date on which issuer listed or appointment made: |

| |
|---------------------------------|
| Taiko Critical Minerals Limited |
| 5-Mar-26 |
| 5-Mar-26 |

Director or senior manager giving disclosure

| |
|---|
| Full name: |
| Name of listed issuer: |
| Name of related body corporate (if applicable): |
| Position held in listed issuer: |

| |
|---------------------------------|
| Philip Thick |
| Taiko Critical Minerals Limited |
| n/a |
| Director |

Summary of relevant interest (excluding specified derivatives)

| |
|------------------------------------|
| Class of quoted financial product: |
| Number held in class: |
| Nature of relevant interest: |
| Current registered holder: |

| |
|------------------------------------|
| Ordinary shares |
| 9,981,408 |
| Legal ownership of ordinary shares |
| Philip Andrew Thick |

Summary of specified derivatives relevant interest (if applicable)

| |
|---|
| Type of derivative: |
| Class of underlying financial products: |

| |
|---|
| unlisted options over ordinary shares in Taiko Critical Minerals Ltd. |
| ordinary shares |

Details of derivative

| |
|---|
| The notional value of the derivative (if any) or the notional amount of underlying products (if any): |
| A statement as to whether the derivative is cash settled or physically settled: |
| Maturity date of the derivative (if any): |
| Expiry date of the derivative (if any): |
| The price specified in the terms of the derivative(if any): |
| Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products: |

| |
|---|
| n/a |
| cash settled |
| n/a |
| 31-Dec-28 |
| \$0.15 |
| issued 500,000 options, vesting on issue. |

For that derivative,-

| |
|--|
| Parties to the derivative: |
| If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative: |

| |
|--------------|
| Philip Thick |
| n/a |

Details of derivative

| |
|---|
| The notional value of the derivative (if any) or the notional amount of underlying products (if any): |
| A statement as to whether the derivative is cash settled or physically settled: |
| Maturity date of the derivative (if any): |
| Expiry date of the derivative (if any): |
| The price specified in the terms of the derivative(if any): |
| Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products: |

| |
|-------------------|
| n/a |
| cash settled |
| n/a |
| 31-Mar-26 |
| A\$0.30 |
| No held 4,326,403 |

For that derivative,-

| |
|--|
| Parties to the derivative: |
| If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative: |

| |
|--------------|
| Philip Thick |
| n/a |

Certification

I, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

| |
|-----------------------------------|
| Signature of director or officer: |
| Date of signature: |

| |
|----------|
| |
| 5-Mar-26 |

| |
|--|
| or |
| Signature of person authorised to sign on behalf of director or officer: |
| Date of signature: |
| Name and title of authorised person: |

| |
|--|
| |
| |
| |



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| Date this disclosure made: |
| Date on which issuer listed or appointment made: |

| |
|---------------------------------|
| Taiko Critical Minerals Limited |
| 5-Mar-26 |
| 5-Mar-26 |

Director or senior manager giving disclosure

| |
|---|
| Full name: |
| Name of listed issuer: |
| Name of related body corporate (if applicable): |
| Position held in listed issuer: |

| |
|---------------------------------|
| Christine Pears |
| Taiko Critical Minerals Limited |
| n/a |
| Director |

Summary of relevant interest (excluding specified derivatives)

| |
|------------------------------------|
| Class of quoted financial product: |
| Number held in class: |
| Nature of relevant interest: |
| Current registered holder: |

| |
|-----|
| n/a |
| n/a |
| n/a |

Summary of specified derivatives relevant interest (if applicable)

| |
|---|
| Type of derivative: |
| Class of underlying financial products: |

| |
|---|
| unlisted options over ordinary shares in Taiko Critical Minerals Ltd. |
| ordinary shares |

Details of derivative

| |
|---|
| The notional value of the derivative (if any) or the notional amount of underlying products (if any): |
| A statement as to whether the derivative is cash settled or physically settled: |
| Maturity date of the derivative (if any): |
| Expiry date of the derivative (if any): |
| The price specified in the terms of the derivative(if any): |
| Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products: |

| |
|---|
| n/a |
| cash settled |
| n/a |
| 31-Dec-28 |
| \$0.15 |
| issued 500,000 options, vesting on issue. |

For that derivative, -

| |
|--|
| Parties to the derivative: |
| If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative: |

| |
|--|
| Christine Pears as Trustee of the Pears Family Trust |
|--|

Certification

I, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

| |
|-----------------------------------|
| Signature of director or officer: |
| Date of signature: |

| |
|----------|
| |
| 5-Mar-26 |

or

| |
|--|
| Signature of person authorised to sign on behalf of director or officer: |
| Date of signature: |
| Name and title of authorised person: |

| |
|--|
| |
| |
| |



Initial Disclosure Notice

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|---------------------------------|
| Taiko Critical Minerals Limited |
| 5-Mar-26 |
| 5-Mar-26 |

Director or senior manager giving disclosure

| |
|---|
| Full name: |
| Name of listed issuer: |
| Name of related body corporate (if applicable): |
| Position held in listed issuer: |

| |
|---------------------------------|
| Francois Tumahai |
| Taiko Critical Minerals Limited |
| n/a |
| Director |

Summary of relevant interest (excluding specified derivatives)

| |
|------------------------------------|
| Class of quoted financial product: |
| Number held in class: |
| Nature of relevant interest: |
| Current registered holder: |

| |
|-----|
| n/a |
| n/a |
| n/a |

Summary of specified derivatives relevant interest (if applicable)

| |
|---|
| Type of derivative: |
| Class of underlying financial products: |

| |
|---|
| unlisted options over ordinary shares in Taiko Critical Minerals Ltd. |
| ordinary shares |

Details of derivative

| |
|---|
| The notional value of the derivative (if any) or the notional amount of underlying products (if any): |
| A statement as to whether the derivative is cash settled or physically settled: |
| Maturity date of the derivative (if any): |
| Expiry date of the derivative (if any): |
| The price specified in the terms of the derivative(if any): |
| Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products: |

| |
|---|
| n/a |
| cash settled |
| n/a |
| 31-Dec-28 |
| \$0.15 |
| issued 500,000 options, vesting on issue. |

For that derivative,-

| |
|--|
| Parties to the derivative: |
| If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative: |

| |
|------------------|
| Francois Tumahai |
|------------------|

Certification

I, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

| |
|-----------------------------------|
| Signature of director or officer: |
| Date of signature: |

| |
|----------|
| |
| 5-Mar-26 |

or

| |
|--|
| Signature of person authorised to sign on behalf of director or officer: |
| Date of signature: |
| Name and title of authorised person: |

| |
|--|
| |
| |
| |



Initial Disclosure Notice

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| Name of listed issuer: |
| Date this disclosure made: |
| Date on which issuer listed or appointment made: |

| |
|---------------------------------|
| Taiko Critical Minerals Limited |
| 5-Mar-26 |
| 5-Mar-26 |

Director or senior manager giving disclosure

| |
|---|
| Full name: |
| Name of listed issuer: |
| Name of related body corporate (if applicable): |
| Position held in listed issuer: |

| |
|---------------------------------|
| Geoffery Allan Donohue |
| Taiko Critical Minerals Limited |
| n/a |
| Director |

Summary of relevant interest (excluding specified derivatives)

| |
|------------------------------------|
| Class of quoted financial product: |
| Number held in class: |
| Nature of relevant interest: |
| Current registered holder: |

| |
|-----|
| n/a |
| n/a |
| n/a |

Summary of specified derivatives relevant interest (if applicable)

| |
|---|
| Type of derivative: |
| Class of underlying financial products: |

| |
|---|
| unlisted options over ordinary shares in Taiko Critical Minerals Ltd. |
| ordinary shares |

Details of derivative

| |
|---|
| The notional value of the derivative (if any) or the notional amount of underlying products (if any): |
| A statement as to whether the derivative is cash settled or physically settled: |
| Maturity date of the derivative (if any): |
| Expiry date of the derivative (if any): |
| The price specified in the terms of the derivative(if any): |
| Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products: |

| |
|---|
| n/a |
| cash settled |
| n/a |
| 31-Dec-28 |
| \$0.15 |
| issued 500,000 options, vesting on issue. |

For that derivative, -

| |
|--|
| Parties to the derivative: |
| If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative: |

| |
|------------------------|
| Geoffrey Allan Donohue |
| |

Certification

| |
|--|
| I, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made. |
| Signature of director or officer: |
| Date of signature: |
| or |
| Signature of person authorised to sign on behalf of director or officer: |
| Date of signature: |
| Name and title of authorised person: |

| |
|----------|
| |
| 5-Mar-26 |
| |
| |
| |

Notes

Use this form to disclose the relevant interests that a director or senior manager of a listed issuer has in quoted financial products of the listed issuer or a related body corporate or a specified derivative. The disclosure must be made within 5 trading days of—

- (a) the listing of the public issuer; or
- (b) the person's appointment as a director or senior manager.



Initial Disclosure Notice

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Sections 297(1) and 298(1), Financial Markets Conduct Act 2013

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| To NZX Limited; and |
| Name of listed issuer: |
| Date this disclosure made: |
| Date on which issuer listed or appointment made: |

| |
|---------------------------------|
| Taiko Critical Minerals Limited |
| 5-Mar-26 |
| 5-Mar-26 |

Director or senior manager giving disclosure

| |
|---|
| Full name: |
| Name of listed issuer: |
| Name of related body corporate (if applicable): |
| Position held in listed issuer: |

| |
|---------------------------------|
| Robert George Brand |
| Taiko Critical Minerals Limited |
| n/a |
| Chief Executive Officer |

Summary of relevant interest (excluding specified derivatives)

| |
|------------------------------------|
| Class of quoted financial product: |
| Number held in class: |
| Nature of relevant interest: |
| Current registered holder: |

| | |
|-------------------------------------|---------|
| Ordinary shares | 700,000 |
| Legal ownership of ordinary shares | |
| Branvest Pty Ltd <The Brand Family> | |

| |
|------------------------------------|
| Class of quoted financial product: |
| Number held in class: |
| Nature of relevant interest: |
| Current registered holder: |

| | |
|-------------------------------------|-----------|
| Ordinary shares | 3,200,000 |
| Legal ownership of ordinary shares | |
| Branvest Pty Ltd <Robert Brand S/F> | |

Summary of specified derivatives relevant interest (if applicable)

| |
|---|
| Type of derivative: |
| Class of underlying financial products: |

| |
|---|
| unlisted options over ordinary shares in Taiko Critical Minerals Ltd. |
| ordinary shares |

Details of derivative

| |
|---|
| The notional value of the derivative (if any) or the notional amount of underlying products (if any): |
| A statement as to whether the derivative is cash settled or physically settled: |
| Maturity date of the derivative (if any): |
| Expiry date of the derivative (if any): |
| The price specified in the terms of the derivative(if any): |
| Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products: |

| | |
|--------------|-----------|
| n/a | |
| cash settled | |
| n/a | 31-Mar-26 |
| A\$0.30 | |

For that derivative,-

| |
|--|
| Parties to the derivative: |
| If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative: |

| |
|---|
| BRANVEST PTY LTD <ROBERT BRAND S/F A/C> No held 1,600,109 |
| BRANVEST PTY LTD ATF <The Brand Family Trust> No held 700,000 |
| n/a |

Certification

| |
|--|
| I, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made. |
| Signature of director or officer: |
| Date of signature: |
| or |
| Signature of person authorised to sign on behalf of director or officer: |
| Date of signature: |
| Name and title of authorised person: |

| | |
|--|----------|
| | 5-Mar-26 |
| | |
| | |