



## LISTING AND QUOTATION NOTICE: NZX MAIN BOARD TAIKO CRITICAL MINERALS LIMITED (“TCM”) ORDINARY SHARES

---

<b>Company:</b>	Taiko Critical Minerals Limited
<b>Issuer Code:</b>	TCM
<b>ISIN:</b>	NZTCME0001S6
<b>Short Name:</b>	Taiko Critical Minerals
<b>Registered Office:</b>	Level 1, 187 Queen Street Auckland Central, Auckland, 1010 New Zealand
<b>Website:</b>	<a href="http://www.taikocm.co.nz">www.taikocm.co.nz</a>
<b>Telephone Number:</b>	+61 421 388 222
<b>Financial Year End:</b>	31 March
<b>Nature of Business:</b>	<p>TCM plans to be a developer and producer of high value add critical minerals with a focus on ilmenite, zircon and garnet by implementing a “mine to market” strategy in the West Coast of the South Island. Ilmenite, zircon and garnet are generally collectively referred to as “critical minerals”.</p> <p>TCM’s operations are in start-up phase and are pre-revenue.</p>
<b>Directors:</b>	Philip Thick – Chairman and Non-Executive Director Geoff Donohue – Non-Executive Director Christine Pears – Independent Non-Executive Director Francois Tumahai – Independent Non-Executive Director
<b>Company Secretary:</b>	Paul Mason
<b>Type of Listing:</b>	Direct Listing
<b>Quoted Securities at Date of Listing:</b>	408,596,490 ordinary shares will be on issue at Quotation
<b>Reference Price:</b>	NZ\$0.11 per share
<b>Tick Size:</b>	\$0.01
<b>Auditors:</b>	Hall Chadwick
<b>Solicitors:</b>	Anderson Lloyd
<b>Registrar:</b>	MUFG Pension & Market Services

**Settlement Status:** NZCDC Settlement System

**Profile Document Dated:** Thursday, 26 February 2026

**Profile available:** Profile Document available 26 February 2026 at <http://www.taikocm.co.nz> and 27 February 2026 at [www.nzx.com/companies/TCM/documents](http://www.nzx.com/companies/TCM/documents)

**Expected Date of Commencement of Trading on the NZX Main Board:** Thursday, 5 March 2026

**Expected Time of Trading on the NZX Main Board:** 10:00am NZT



**Mark Peterson**  
Chief Executive Officer  
NZX Limited

**26 February 2026**