



## Announcement Summary

**Entity name**

CONTACT ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday February 19, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CEN	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	51,428,572	20/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CONTACT ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

68080480477

**1.3 ASX issuer code**

CEN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/2/2026



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Feb-2026 07:32	New - Proposed issue of securities - CEN	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The 16/02/2026 Appendix 3B also referred to the retail offer to eligible shareholders (Retail Offer). The number of shares to be issued pursuant to the Retail Offer is dependent on the take up by eligible shareholders and the issue price for the Retail Offer, and is subject to any oversubscriptions or scaling by CEN under the terms of the Offer Document released on 19/02/2026. Retail Offer shares are expected to be issued on 13/03/2026.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

CEN : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Issue date**

20/2/2026

Issue details

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**Number of +securities to be quoted**

51,428,572

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

NZD - New Zealand Dollar

NZD 8.75000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The shares have been issued at NZD 8.75 per share, or alternatively AUD 7.46 per share. The exchange rate has been determined by the NZD:AUD exchange rate published at 3:00pm (NZDT) on 16/02/2026 on the Reserve Bank of New Zealand's website (<https://www.rbnz.govt.nz/statistics>) at the published rate of 1NZD to 0.8526AUD.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
CEN : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	512,916,336
CENHA : 3.537% NOTES MAT 03-NOV-2032 MIN CONS \$5HT NC	50,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CENAA : ORDINARY FULLY PAID	532,936,319