



## QUOTATION NOTICE: NZX MAIN BOARD MARLIN GLOBAL LIMITED (“MLN”) WARRANTS

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<b>Company:</b>	Marlin Global Limited (“MLN”)
<b>Warrants Security Code:</b>	MLNWH
<b>ISIN:</b>	NZMLNE0013S5
<b>Details of Security to be Quoted:</b>	Approximately 57,200,000 new warrants to subscribe for ordinary shares.
<b>Ratio (Warrants: Shares):</b>	1:4
<b>Exercise Price:</b>	\$0.87 per Warrant, but with such amount to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Marlin.
<b>Conversion Ratio of Warrants:</b>	Each Warrant gives the holder a right to buy one Share in Marlin upon payment of the Exercise Price on the Exercise Date.
<b>Record Date:</b>	Wednesday, 22 April 2026
<b>Allotment Date:</b>	Thursday, 23 April 2026
<b>Last Trading Date:</b>	Monday, 19 April 2027
<b>Exercise Date:</b>	Friday, 23 April 2027
<b>Announcement of final Exercise Price:</b>	Week commencing 8 March 2027 and no later than Friday 12 March 2027
<b>Registrar:</b>	Computershare Investor Services Limited
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Mailing of Warrants Holding Statements:</b>	Tuesday, 28 April 2026



**Expected Commencement of** Friday, 24 April 2026  
**Trading on the NZX Main Board:**

A handwritten signature in blue ink, appearing to read "Mark Peterson", is written over a faint, light blue circular watermark.

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**16 April 2026**