



QUOTATION NOTICE: NZX MAIN BOARD MARLIN GLOBAL LIMITED (“MLN”) WARRANTS

Company:	Marlin Global Limited (“MLN”)
Warrants Security Code:	MLNWH
ISIN:	NZMLNE0013S5
Details of Security to be Quoted:	Approximately 57,200,000 new warrants to subscribe for ordinary shares.
Ratio (Warrants: Shares):	1:4
Exercise Price:	\$0.87 per Warrant, but with such amount to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Marlin.
Conversion Ratio of Warrants:	Each Warrant gives the holder a right to buy one Share in Marlin upon payment of the Exercise Price on the Exercise Date.
Record Date:	Wednesday, 22 April 2026
Allotment Date:	Thursday, 23 April 2026
Last Trading Date:	Monday, 19 April 2027
Exercise Date:	Friday, 23 April 2027
Announcement of final Exercise Price:	Week commencing 8 March 2027 and no later than Friday 12 March 2027
Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Tuesday, 28 April 2026



Expected Commencement of Friday, 24 April 2026
Trading on the NZX Main Board:

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

Mark Peterson
Chief Executive Officer
NZX Limited

16 April 2026