



NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

16 February 2026

NZX Limited
Level 1, NZX Centre
11 Cable Street
WELLINGTON

Copy to:

ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
Sydney NSW 2000
AUSTRALIA

CONTACT ENERGY LIMITED (NZX:CEN; ASX:CEN)

NOTICE PURSUANT TO CLAUSE 20(1)(A) OF SCHEDULE 8 TO THE FINANCIAL MARKETS CONDUCT REGULATIONS 2014

1. Contact Energy Limited (**Contact**) announced on 16 February 2026 that it intends to undertake an offer of new fully paid ordinary shares in Contact (**New Shares**) of the same class as already quoted on the Main Board operated by NZX Limited and on the ASX as operated by ASX Limited by way of:
 - (a) a placement to eligible institutional investors in New Zealand, Australia and other selected jurisdictions to raise \$450 million (**Placement**); and
 - (b) a retail offer to eligible shareholders in New Zealand and Australia to raise up to \$75 million (with the ability to accept oversubscriptions at Contact's discretion) (**Retail Offer**),
(the Placement, the Retail Offer and any ancillary offers of shortfall shares to be acquired in the Placement, together the **Offer**).
2. The Offer is being made to investors in New Zealand in reliance upon the exclusion in clause 19 of Schedule 1 to the Financial Markets Conduct Act 2013 (the **FMCA**). Contact will issue the New Shares under the Offer to investors in Australia without disclosure under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**).
3. This notice is provided under:
 - (a) subclause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (the **Regulations**);
 - (b) paragraph 708A(12J) of the Corporations Act as notionally inserted by ASIC Instrument 21-0114; and



- (c) ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 as modified by ASIC Instrument 26-0124.

4. As at the date of this notice:

- (a) Contact is in compliance with the continuous disclosure obligations that apply to it in relation to the ordinary shares in Contact;
- (b) Contact is in compliance with its financial reporting obligations (as defined in subclause 20(5) of Schedule 8 to the Regulations);
- (c) Contact has complied with its obligations under rule 1.15.2 of the ASX Listing Rules; and
- (d) there is no information that is "excluded information" (as defined in subclause 20(5) of Schedule 8 to the Regulations) in respect of Contact.

5. The Offer is not expected to have any material effect or consequence on the "control" (as defined in clause 48 of schedule 1 to the FMCA) of Contact.

Ends

Investor enquiries

Shelley Hollingsworth
Investor Relations and Strategy Manager
+64 27 227 2429
investor.centre@contactenergy.co.nz

Media enquiries

Louise Wright
Head of Communications and Reputation
+64 21 840 313
media@contactenergy.co.nz

Important notice

This communication is not for distribution or release in the United States. This communication does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. The entitlements and the New Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of any person in the United States, except in transactions exempt from, or not subject to, registration under the U.S. Securities Act and applicable securities laws of any state or other jurisdiction of the United States.