

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 5 February 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21661	97,016,268	-
APA	Smart Asia Pacific ETF	3.34573	30,980,726	-
ASD	Smart Australian Dividend ETF	2.15404	23,054,541	-
ASF	Smart Australian Financials ETF	12.60362	5,165,468	-
ASP	Smart Australian Property ETF	1.59501	26,172,531	-
ASR	Smart Australian Resources ETF	8.30799	12,532,633	-
AUE	Smart Australian ESG ETF	3.48868	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.08851	75,212,708	200,000
BOT	Smart Automation and Robotics ETF	6.13022	11,210,891	-
BTC	Smart Bitcoin ETF	2.66280	12,070,123	30,000
DIV	Smart NZ Dividend ETF	1.28434	77,032,211	-
EMF	Smart Emerging Markets ETF	1.87754	125,519,155	130,000
EMG	Smart Emerging Markets ESG ETF	3.47326	7,427,676	-
ESG	Smart Global ESG ETF	4.55720	71,745,216	-
EUF	Smart Europe ETF	2.92282	52,191,036	90,000
EUG	Smart Europe ESG ETF	4.53120	5,227,921	-
FNZ	Smart NZ Top 50 ETF	3.17549	193,240,182	-
GBF	Smart Global Bond ETF	3.16466	46,294,618	(60,000)
GGB	Smart Global Government Bond ETF	2.50238	1,345,554	-
GLD	Smart Gold ETF	4.40148	13,824,286	180,000
GPR	Smart Global Property ETF	2.76252	1,351,307	-
INF	Smart Global Infrastructure ETF	3.08792	1,497,059	-
JPN	Smart Japan ESG ETF	3.33430	4,779,840	-
LIV	Smart Healthcare Innovation ETF	3.43950	6,904,680	-
MDZ	Smart NZ Mid Cap ETF	6.13029	23,440,674	-
MZY	Smart Australian Mid Cap ETF	12.92821	23,882,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19747	6,516,727	-
NPF	Smart NZ Property ETF	1.10166	90,261,748	-
NZB	Smart NZ Bond ETF	3.03301	20,299,077	-
NZC	Smart NZ Cash ETF	3.00084	9,523,712	20,000
NZG	Smart S&P/NZX 50 ETF	2.60042	79,551,142	-
NZT	Smart S&P/NZX 20 ETF	2.49971	2,581,742	-
OZY	Smart Australian Top 20 ETF	5.77945	35,331,267	-
TNZ	Smart NZ Top 10 ETF	2.00097	54,131,573	-
TWF	Smart Total World ETF	4.70300	57,334,208	85,000
TWH	Smart Total World (NZD Hedged) ETF	4.55428	122,829,889	160,000
USA	Smart US ESG ETF	5.31738	7,726,766	-
USF	Smart US 500 ETF	20.08299	49,091,994	-
USG	Smart US Large Growth ETF	14.27226	37,748,866	(5,000)
USH	Smart US 500 (NZD Hedged) ETF	3.80071	65,475,000	215,000
USM	Smart US Mid Cap ETF	9.42972	5,287,745	(15,000)
USS	Smart US Small Cap ETF	8.58118	4,948,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.90076	11,419,091	40,000
USV	Smart US Large Value ETF	6.59104	8,403,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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