

The Manager  
ASX Market Announcements  
Australian Securities Exchange  
Exchange Centre  
Level 4  
20 Bridge Street  
Sydney NSW 2000

Electronic Lodgement

**Australian Foundation Investment Company Limited  
Estimated net tangible asset (NTA) backing per share  
as at 23 January 2026**

Pre-Tax NTA per share (estimated)	\$7.95
AFI Share Price (ASX closing price on 23 January 2026)	\$7.16

Before the provision for the interim dividend of 12.0 cents per share and special dividend of 2.5 cents per share.

The Pre-Tax NTA is unaudited and indicative only. It is based on investments at market value and is before the provision for deferred tax on unrealised gains or losses.

For more information visit our website: [afi.com.au](http://afi.com.au)

**Release authorised by Matthew Rowe, Company Secretary  
Australian Foundation Investment Company Limited (AFIC) – ABN 56 004 147 120**