

NZX Announcement

27 January 2026

ANNOUNCEMENT OF LGFA BOND REPURCHASE TENDER 34

New Zealand Local Government Funding Agency Limited (NZX:LGF) announces details of Bond Repurchase Tender 34:

Tender date: 28 January 2026

Offers open on Yieldbroker: 11.45am

Offers close on Yieldbroker: 12.00pm

Results: Available from 12.05pm on the tender date on the LGFA website

<https://www.lgfa.co.nz/bonds/repurchases#results>. If no offers are received, no repurchase notice will be published on NZX.

Settlement Date: 02 February 2026

LGFA Bonds Intended to be Repurchased

Ticker Code: LGF120

ISIN: NZLGFDT014C0

Maturity Date: 15 April 2026

Coupon: 1.50%

Maximum Amount Offered for Repurchase: NZD 25,000,000

LGFA reserves the right to accept oversubscriptions in any maturity offered for repurchase, of up to 50 per cent of the amount offered for tender in that maturity. This is subject to the provision that the total amount of offers accepted for all maturities does not exceed the total amount offered for tender.

No offers to sell LGFA Bonds will be accepted until the tender opens on Yieldbroker.

ENDS

Released on behalf of New Zealand Local Government Funding Agency Limited by Mark Butcher, Chief Executive.

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