



## Capital Change Notice

Section 1: Issuer information	
Name of issuer	Enprise Group Limited
NZX ticker code	ENS
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZENSE0001S2
Currency	NZD / AUD
Section 2: Capital change details	
Number issued	275,228
Nominal value (if any)	Not applicable
Issue price per security	NZD 0.45 each for 20,000 shares, and AUD 0.40 each for 255,228 shares
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	1.264%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue and specific authority for issue (the reason for change must be identified here)	Allotment of shortfall under a rights issue conducted by ENS
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	22,056,553 ordinary shares 16,009 held as treasury stock
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Board resolution dated 3 December 2025 and NZX Listing Rule 4.4.1(a)
Terms or details of the issue (for example: restrictions, escrow arrangements)	New ordinary shares which rank equally with all other fully paid ordinary shares
Date of issue	14/01/2026

Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Elliot Cooper
Contact person for this announcement	Elliot Cooper
Contact phone number	0275 615 501
Contact email address	elliottc@enprise.com
Date of release through MAP	14/01/2026