

Corporate Action Notice

(Other than for a Distribution)

Updated December 2025

Section 1: Issuer information (mandatory)				
Name of issuer	Enprise Group Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	ENS			
ISIN (If unknown, check on NZX website)	NZENSE0001S2			
Name of Registry	MUFG			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	X
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement			
Record date	11 December 2025			
Ex Date (one business day before the Record Date)	10 December 2025			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	N			
Details of approvals required	N/A			
Section 2: Rights issue or Accelerated Offer (delete full section if not applicable, or mark rows as N/A if not applicable)*				
If Accelerated Offer, structure	N/A			
Number of Rights to be issued or entitlements available for security holders in the Accelerated Offer	N/A			
Maximum number of Equity Securities to be issued if offer is fully subscribed	2,005,205			
ISIN of Rights (if applicable)	N/A			
Oversubscription facility	Yes			
Details of scaling arrangements for oversubscriptions	By reference to holding at record date			

Entitlement ratio (for example 1 for 3) Please contact NZX ahead of announcing the offer if each Right will be exercisable for more or less than one Equity Security (i.e unless prior arrangement is made, Rights will be exercisable on a one for one basis)	New	1	Existing	10
Treatment of fractions**	Rounded-up			
Subscription price (per Equity Security)	NZ\$0.45 (A\$0.40)			
Letters of entitlement mailed	12 December 2025			
Offer open	12 December 2025			
Offer close	5pm 23 December 2025			
Quotation date (if Rights will be quoted)	Market open on: N/A			
Allotment date	Market open on: 31 December 2025			
Section 8: Lead Manager and Underwriter (mandatory)				
Lead Manager(s) appointed	N			
Name of Lead Manager(s)	N/A			
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A			
Underwritten	N			
Name of Underwriter(s)	N/A			
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A			
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A			
Summary of significant events that could lead to the underwriting being terminated	N/A			
Section 9: Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Elliot Cooper			
Contact person for this announcement	Elliot Cooper			
Contact phone number	027 5615501			
Contact email address	elliotc@enprise.com			
Date of release through MAP	4 December 2025			