

ASX Announcement

6 November 2025



ASX: MKR

Supplement to Notice of Annual General Meeting

The Board of Directors of Manuka Resources Limited (ASX: MKR), (NZX: MKR) (the **Company**) advises Shareholders that a Supplement to Notice of Annual General Meeting (**Supplement Notice**) has been issued today.

The Supplement Notice provides additional information to the original Notice of Meeting dated 30 October 2025, for the inclusion of two (2) additional resolutions relating to the issue of securities as part of the debt restructuring announced on 30 October 2025.

Access to Meeting Documents

Shareholders may access the Supplement Notice of Meeting and all related meeting materials, including the original Notice of Meeting; Explanatory Memorandum; Proxy Form; and other supporting documents via the following methods:

- Online at the Company's website: <https://manukaresources.com.au/announcements>
- Online from ASX announcements website: <https://www.asx.com.au/markets/company/mkr>
- By contacting the Company on +61 2 7253 2020

Voting

Shareholders are encouraged to vote online at <https://investor.automic.com.au/#/loginsah> or return the completed Proxy Form to Automic, GPO Box 5193, Sydney NSW 2001 or by email meetings@automicgroup.com.au

Proxy voting instructions must be received by 11.00am (AEDT), 1.00pm (NZDT) on Tuesday, 25 November 2025. Proxy Forms received later than this time will be invalid.

Voting Instructions

Please note the following regarding voting arrangements:

- **Votes already submitted** in respect of the resolutions contained in the original Notice of Meeting **remain valid and will stand**.
- Shareholders who have already cast their votes **do not need to resubmit their votes** for those original resolutions.
- However, shareholders are **requested to vote only on the additional resolution(s)** introduced in this Supplement Notice.
- Proxy Forms and online voting facilities have been updated to include the additional resolution(s).

This announcement has been approved for release by the Manuka Board.

For further information contact:

Dennis Karp
Executive Chairman
Tel. +61 2 7253 2020

MANUKA RESOURCES LIMITED
ACN 611 963 225

**SUPPLEMENT TO NOTICE OF ANNUAL
GENERAL MEETING**

The 2025 annual general meeting of Manuka Resources Limited will be held on Level 4 of the Grafton Bond Building, 201 Kent Street, Sydney at 11am (Sydney time) on Thursday, 27 November 2025.

This document (Supplement) is a supplement to the Notice of Meeting and Explanatory Memorandum dated 30 October 2025 sent to Shareholders on that date.

An updated Proxy Form accompanies this Supplement.

This Supplement should be read carefully and in its entirety. If a Shareholder is in any doubt as to how they should vote on the Resolutions included in this Supplement, they should seek advice from their solicitor, accountant or other independent professional adviser prior to voting.

Should you wish to discuss any matter set out in this Supplement (or in the Notice of Meeting and/or in the Explanatory Memorandum), please contact the Company's Company Secretary, Ms Eryn Kestel by telephone on 02 7253 2020 during business hours (Sydney time) or by email at admin@manukaresources.com.au.

Shareholders are urged to vote either in person by attending the Meeting or by submitting the updated Proxy Form attached to (or accompanying) this Supplement.

Supplement to Notice of Meeting

AGENDA

RESOLUTION 21 – APPROVAL OF PROPOSED ISSUED OF SHARES

To consider and, if thought fit to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, Shareholders approve the proposed issue by the Company of 85,733,333 Shares (each of which is proposed to be issued at a deemed issue price of A\$0.075 per share) to Tennant Metals South Africa Proprietary Limited or its nominee in consideration for the extinguishment of A\$6,430,000 of existing debt owed by the Company to Tennant Metals South Africa Proprietary Limited on the terms set out in the Explanatory Memorandum."

RESOLUTION 22 – APPROVAL OF PROPOSED ISSUED OF WARRANTS

To consider and, if thought fit to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, Shareholders approve the proposed issue by the Company of 22,500,000 Warrants (each of which is proposed to be issued for nil cash consideration) to Tennant Metals South Africa Proprietary Limited or its nominee in consideration for Tennant Metals South Africa Proprietary Limited's entry into the Restructuring Agreement on the terms set out in the Explanatory Memorandum."

VOTING EXCLUSION STATEMENT AND EXCEPTION

Resolution	Voting Exclusion Statement / Exception
Resolutions 21 and 22 (voting exclusions)	The Company will disregard any votes cast in favour of Resolutions 21 and 22 by or on behalf of Tennant Metals South Africa Proprietary Limited, or by or on behalf of any person who will obtain a material benefit as a result of the proposed issue of Shares and/or Warrants (except a benefit solely by reason of being a holder of Shares) the subject of these Resolutions and/or by or on behalf of an Associate of any such person.
Resolutions 21 and 22 (exceptions)	The Company need not disregard a vote cast in favour of either of Resolutions 21 or 22 if: • it is cast by a person as a proxy or attorney for a person who is entitled to vote on the (relevant) Resolution, in accordance with directions given to the proxy or attorney to vote on the (relevant) Resolution in that way; or • it is cast by the Chairperson as proxy or attorney for a person who is entitled to vote on the (relevant) Resolution, in accordance with a direction given to the Chairperson to vote on the (relevant) Resolution as the Chairperson decides; or

	• it is cast by a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met: ○ the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the (relevant) Resolution; and ○ the holder votes on the (relevant) Resolution in accordance with directions given by the beneficiary to the holder to vote in that way (i.e. as directed).
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By order of the Board

Eryn Kestel
Company Secretary

Dated: **5 November 2025**

Supplement to Explanatory Memorandum

INTRODUCTION

This Supplement has been prepared for the information of Shareholders in connection with the business to be conducted at the Meeting to be held on Level 4, Grafton Bond Building, 201 Kent Street, Sydney at **11am (Sydney time) on Thursday, 27 November 2025**.

This Supplement supplements the Notice of Meeting and Explanatory Memorandum and should be read carefully and in its entirety. This Supplement sets out all relevant information relating to Resolutions 21 and 22.

Unless otherwise defined in this Supplement, capitalised words and terms used in this Supplement have the meanings given to them in the Notice of Meeting and Explanatory Memorandum dated 30 October 2025.

An updated Proxy Form accompanies this Supplement.

Resolutions 21 and 22

APPROVAL OF PROPOSED ISSUE OF SHARES AND WARRANTS TO TENNANT METALS SOUTH AFRICA PROPRIETARY LIMITED

Background Information

On 30 October 2025, the Company announced to the market that it had entered into a binding debt restructuring agreement (**Restructuring Agreement**¹) with Tennant Metals South Africa Proprietary Limited (**TMSA**). Pursuant to the terms of the Restructuring Agreement, the parties have agreed to restructure approximately US\$10,950,000 in existing debt owed by the Company to TMSA².

Under the Restructuring Agreement, the Company and TMSA have, amongst other matters, agreed:

- to extinguish A\$6,430,000 (equivalent to approximately US\$3,950,000) in existing debt owed by the Company to TMSA by converting that amount into Shares at the deemed issue price of A\$0.075 per share³;
- that approximately US\$3,000,000 of the existing debt owed by the Company to TMSA will be restructured into a second ranking term facility, with a tenor of 2 years and an interest rate of 14% per annum; and
- that approximately US\$4,000,000 of the existing debt owed by the Company to TMSA will be repaid out of the Company's existing cash reserves and restructured into a redraw facility⁴, with any amounts actually redrawn having a tenor of 2 years and an interest rate of 14% per annum.

¹ A summary of the material terms of the Restructuring Agreement is set out in Schedule G.

² The existing facility is a trade finance stockpile facility pursuant to which the Company currently owes TMSA approximately US\$10,950,000.

³ The issue of Shares and Warrants by the Company to TMSA is subject to the receipt of Shareholder approval at the Meeting.

⁴ The new redraw facility can only be redrawn with the consent of the lender.

Furthermore, and in consideration for TMSA's entry into the Restructuring Agreement, the Company has also agreed to:

- issue TMSA (or its nominee) with 22,500,000 warrants, the key terms of which are set out in Schedule H (each, a **Warrant**); and
- pay TMSA a 2% refinancing fee of up to approximately US\$60,000 (which amount is to be paid by the Company on the Maturity Date).

The issue of Shares and Warrants by the Company to TMSA is subject to the receipt of Shareholder approval at the Meeting.

Technical Information Required by Listing Rule 7.3

The Company is, subject to the receipt of Shareholder approval under Listing Rule 7.1, proposing to issue 85,733,333 Shares and 22,500,000 Warrants to TMSA.

Because the Company has utilised all of its available placement capacity under Listing Rule 7.1 during the last 12 months, the Company relied on Exception 17 in Listing Rule 7.2 to permit it to enter into the Restructuring Agreement and to agree to issue the Shares and Warrants the subject of this Resolution without breaching the 15% limit in Listing Rule 7.1.

Broadly speaking, and subject to a limited number of exceptions set out in Listing Rule 7.2, Listing Rule 7.1 limits the number of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the total number of fully paid ordinary shares it had on issue at the start of that 12-month period.

The agreement to issue 85,733,333 Shares and 22,500,000 Warrants to TMSA under the Restructuring Agreement does not fit within any of the exceptions in Listing Rule 7.2 (other than Exception 17 in Listing Rule 7.2 – which exception allowed the Company to enter into the Restructuring Agreement, provided the proposed issue of Shares and Warrants to TMSA was contingent on the receipt of Shareholder approval) and in any event their issue (or the agreement to issue them) would result in the Company exceeding the 15% limit in Listing Rule 7.1. The proposed issue of the Shares and Warrants therefore requires Shareholder approval under Listing Rule 7.1.

Accordingly, Resolutions 21 and 22 seek Shareholder approval under and for the purposes of Listing Rule 7.1 to the extent necessary to permit the Company to issue the Shares and Warrants, respectively to TMSA.

If Resolutions 21 and 22 are passed, the proposed issue of Shares and Warrants by the Company to TMSA will be able to proceed in the manner described and will be excluded from calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval under Listing Rule 7.1.

Since the Company relied on Exception 17 to Listing Rule 7.2 to enter into the Restructuring Agreement, if Resolutions 21 and 22 are not passed, the proposed issue of Shares and Warrants by the Company to TMSA will not be able to proceed and the Company will need to consider alternative approaches to the restructuring of the outstanding debt that is currently due and payable to TMSA.

Further information in relation to Resolution 21 is set out below:

Listing Rule	Required Disclosure
Listing Rule 7.3.1	The Shares the subject of Resolution 21 are proposed to be issued to Tennant Metals South Africa Proprietary Limited or its nominee. Confirmatory statement TMSA is not a Related Party of the Company, a member of the Company's Key Management Personnel, a substantial (i.e. 10% or more) holder of the Company's shares, an adviser to the Company or an Associate of any such person. If Resolution 21 is passed, TMSA will however be issued with more than 1% of the Company's issued share capital.
Listing Rule 7.3.2	The Company is proposing to issue a total of 85,733,333 Shares to TMSA.
Listing Rule 7.3.3	N/A (i.e. as the Shares the subject of this Resolution are fully paid ordinary shares in the equity capital of the Company).
Listing Rule 7.3.4	The Company expects to issue the Shares the subject of Resolution 21 within 5 Business Days of the Meeting. In any event, the Company will not issue any Shares to TMSA later than 3 months after the date of the Meeting (or such later date as permitted by ASX).
Listing Rule 7.3.5	The Shares will be issued by the Company at a deemed issue price of A\$0.075 each.
Listing Rule 7.3.6	The Shares the subject of Resolution 21 are being issued in consideration for the extinguishment of A\$6,430,000 in debt owed by the Company to TMSA.
Listing Rule 7.3.7	A summary of the material terms of the Restructuring Agreement is set out in Schedule G.
Listing Rule 7.3.8	N/A (i.e. as the Shares the subject of Resolution 21 are not being issued under or to fund a reverse takeover).
Listing Rule 7.3.9	The Company will exclude TMSA from voting in favour of this Resolution. The voting exclusion statement set out in the Notice of Meeting applies to this Resolution. Resolution 21 will be considered by way of a poll (i.e. rather than by way of a show of hands).

Further information in relation to Resolution 22 is set out below:

Listing Rule	Required Disclosure
Listing Rule 7.3.1	The Warrants the subject of Resolution 21 are proposed to be issued to Tennant Metals South Africa Proprietary Limited or its nominee. Confirmatory statement TMSA is not a Related Party of the Company, a member of the Company's Key Management Personnel, a substantial (i.e. 10% or more) holder of the Company's shares, an adviser to the Company or an Associate of any such person.
Listing Rule 7.3.2	The Company is proposing to issue a total of 22,500,000 Warrants to TMSA.
Listing Rule 7.3.3	A summary of the material terms of the Warrants is set out in Schedule H.
Listing Rule 7.3.4	The Company expects to issue the Warrants the subject of Resolution 22 within 5 Business Days of the Meeting. In any event, the Company will not issue any Warrants to TMSA later than 3 months after the date of the Meeting (or such later date as permitted by ASX).
Listing Rule 7.3.5	Each Warrant is being issued for nil cash consideration.
Listing Rule 7.3.6	The Warrants the subject of Resolution 22 are being issued in consideration for TMSA's entry into the Restructuring Agreement.
Listing Rule 7.3.7	A summary of the material terms of the Restructuring Agreement is set out in Schedule G.
Listing Rule 7.3.8	N/A (i.e. as the Warrants the subject of Resolution 22 are not being issued under or to fund a reverse takeover).
Listing Rule 7.3.9	The Company will exclude TMSA from voting in favour of this Resolution. The voting exclusion statement set out in the Notice of Meeting applies to this Resolution. Resolution 22 will be considered by way of a poll (i.e. rather than by way of a show of hands).

Board recommendations

The Directors recommend Shareholders vote in favour of Resolution 21 and Resolution 22.

Schedule G – Summary of Restructuring Agreement

Parties	Manuka Resources Limited and Tennant Metals South Africa Proprietary Limited.
Purpose	The parties have agreed to restructure the existing US\$10,950,000 in debt owed by the Company to TMSA.
Operative Provisions	Under the terms of the Restructuring Agreement, the Company and TMSA have, amongst other matters, agreed: - to extinguish A\$6,430,000 (equivalent to approximately US\$3,950,000) in existing debt owed by the Company to TMSA by converting that amount into Shares at the deemed issue price of A\$0.075 per share; - that approximately US\$3,000,000 of the existing debt owed by the Company to TMSA will be restructured into a second ranking term facility, with a tenor of 2 years and an interest rate of 14% per annum; and - that approximately US\$4,000,000 of the existing debt owed by the Company to TMSA will be repaid out of the Company's existing cash reserves and restructured into a redraw facility⁵, with any amounts actually redrawn having a tenor of 2 years and an interest rate of 14% per annum.
Fees	In consideration for TMSA's entry into the Restructuring Agreement, the Company has also agreed: - to issue TMSA (or its nominee) with 22,500,000 Warrants; and - to pay TMSA a 2% refinancing fee of up to approximately US\$60,000 on the Maturity Date.
Approval	The issue of Shares and Warrants to TMSA is subject to the receipt of Shareholder approval.
Interest Rate	Interest on the remaining US\$3,000,000 in debt will incur interest at 14% per annum (compounded monthly).
Penalty Interest Rate	The Interest Rate plus 1.5% per annum.
Repayment	Repayment of the remaining US\$3,000,000 in debt is able to be made at any time on or before the Maturity Date without penalty.
Maturity Date	Repayment of the remaining US\$3,000,000 in debt must occur by no later than the date which is two years after the Effective Date.
Effective Date	The date which is two years after the date Shareholders pass Resolutions 21 and 22.

⁵ The new redraw facility can only be redrawn with the consent of the lender.

Relevant Jurisdiction	New South Wales, Australia.
Security	The remaining US\$3,000,000 in debt will be subject to a second ranking security and associated guarantees by the Company.
Covenants	Generally customary covenants, representations and warranties were made by the Company to and in favour of TMSA.

Schedule H – Material Terms of Warrants

Exercise	Each Warrant confers on its holder the right, but not the obligation, to subscribe for one Share at the Exercise Price at any time on or before 5pm (Sydney time) on the Expiry Date.
Exercise Price	Each Warrant has an exercise price of A\$0.12.
Issue Price	Each Warrant is being issued by the Company for nil cash consideration.
Expiry Date	Each Warrant expires at 5pm (Sydney time) on 11 December 2026.
Exercise Minimum	The Warrants may only be exercised in multiplies of at least 1,000,000 on each occasion.
Exercise Notice	The holder of Warrants may exercise their Warrants by delivering to the Company, at any time on or before the Expiry Date: • a written notice of exercise (in the form provided by the Company) specifying the number of Warrants being exercised; and • evidence of an electronic funds transfer having been made for the Exercise Price for each Warrant being exercised.
Reorganisation	In the event of a reorganisation of the Company's share capital, the Warrants will be reorganised in accordance with the requirements of the Listing Rules.
Quotation	The Company will not apply for quotation of the Warrants. The Company will apply for quotation of any Shares issued following the exercise of Warrants in accordance with the Listing Rules.
Participation in future issues	A Warrant does not entitle its holder to participate in any new issue of equity securities in the Company unless the Warrant is exercised and a Share issued before the record date for determining entitlements to that new issue.
Pro rata issues	If the Company makes a pro rata issue of Shares or other equity securities (except a bonus issue) to existing Shareholders and no Share has been issued in respect of the Warrant before the record date for determining entitlements to the proposed pro rata issue, the exercise price of the Warrant is to be reduced in accordance with the Listing Rules.
Bonus issues	If the Company makes a bonus issue of Shares or other equity securities to its Shareholders and no Share has been issued in respect of the Warrants before the record date for determining entitlements to the proposed bonus issue, the number of Shares over which the Warrant is exercisable is increased by the number of Shares which the holder of the Warrant would have received had the holder exercised some or all of their Warrants before the relevant record date.

Your proxy voting instruction must be received by **11:00am (AEDT) on Tuesday, 25 November 2025**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automic.com.au>.

Lodging your Proxy Voting Form:

Online:

Use your computer or smartphone to appoint a proxy at <https://investor.automic.com.au/#/loginsah> or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



BY MAIL:

Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:

Automic
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1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

AUTOMIC

I/We being a Shareholder entitled to attend and vote at the Annual General Meeting of Manuka Resources Limited, to be held at 11:00am (AEDT) on Thursday, 27 November 2025 at Level 4 Grafton Bond Building 201 Kent Street SYDNEY NSW 2000 hereby:

[illegible]

Unless indicated otherwise by ticking the “for”, “against” or “abstain” box you will be authorising the Chair to vote in accordance with the Chair’s voting intention.

Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1, 19a, 19b and 19c (except where I/we have indicated a different voting intention below) even though Resolutions 1, 19a, 19b and 19c are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

Resolutions			For	Against	Abstain	Resolutions			For	Against	Abstain
1	ADOPTION OF REMUNERATION REPORT		☐	☐	☐	13	RATIFICATION OF PRIOR ISSUE OF SHARES TO CREDITOR MCPAUL FAMILY PTY LTD		☐	☐	☐
2	RE-ELECTION OF MR ALAN J EGGERS AS A DIRECTOR		☐	☐	☐	14	RATIFICATION OF PRIOR ISSUE OF SHARES TO CREDITOR CONAN MINERALS GROUP PTY LIMITED		☐	☐	☐
3	RATIFICATION OF PRIOR ISSUE OF SHARES – SECURITY SHARES		☐	☐	☐	15	RATIFICATION OF PRIOR ISSUE OF SHARES TO CREDITOR CLAYMORE CAPITAL PTY LTD		☐	☐	☐
4	RATIFICATION OF PRIOR ISSUE OF A CONVERTIBLE NOTE		☐	☐	☐	16	APPROVAL OF PROPOSED ISSUE OF SHARES AND OPTIONS ON CONVERSION OF CONVERTIBLE NOTES		☐	☐	☐
5	RATIFICATION OF PRIOR ISSUE OF SHARES – EXTENSION COLLATERAL SHARES		☐	☐	☐	17	RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES – LISTING RULE 7.1		☐	☐	☐
6	RATIFICATION OF PRIOR ISSUE OF UNLISTED OPTIONS TO CLAYMORE CAPITAL PTY LTD		☐	☐	☐	18	APPROVAL OF PROPOSED ISSUE OF TRANCHE 2 PLACEMENT SHARES		☐	☐	☐
7	RATIFICATION OF PRIOR ISSUE OF UNLISTED OPTIONS TO MR ANTANAS GUOGA – SUB-UNDERWRITER		☐	☐	☐	19a	APPROVAL OF PROPOSED ISSUE OF INCENTIVE OPTIONS TO DIRECTORS - MR DENNIS KARP		☐	☐	☐
8	RATIFICATION OF PRIOR ISSUE OF UNLISTED OPTIONS TO CLIENT OF CLAYMORE CAPITAL PTY LTD - SUB-UNDERWRITER		☐	☐	☐	19b	APPROVAL OF PROPOSED ISSUE OF INCENTIVE OPTIONS TO DIRECTORS - MR ALAN EGGERS		☐	☐	☐
9	RATIFICATION OF PRIOR ISSUE OF SHARES TO CLAYMORE CAPITAL PTY LTD IN LIEU OF LEAD MANAGER UNDERWRITING FEES		☐	☐	☐	19c	APPROVAL OF PROPOSED ISSUE OF INCENTIVE OPTIONS TO DIRECTORS - MR JOHN SETON		☐	☐	☐
10	RATIFICATION OF PRIOR ISSUE OF SHARES TO MR ANTANAS GUOGA IN LIEU OF SUB-UNDERWRITING FEES		☐	☐	☐	20	APPROVAL OF 10% PLACEMENT FACILITY		☐	☐	☐
11	RATIFICATION OF PRIOR ISSUE OF SHARES TO CLAYMORE CAPITAL PTY LTD TO SATISFY LEAD MANAGER UNDERWRITER COMMITMENTS		☐	☐	☐	21	APPROVAL OF PROPOSED ISSUED OF SHARES		☐	☐	☐
12	RATIFICATION OF PRIOR ISSUE OF SHARES TO MR ANATAS GUOGA TO SATISFY SUB-UNDERWRITER COMMITMENTS		☐	☐	☐	22	APPROVAL OF PROPOSED ISSUED OF WARRANTS		☐	☐	☐

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

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