

LODGE YOUR PROXY

Online

vote.cm.mpms.mufig.com/PEB

Scan & Email

meetings.nz@cm.mpms.mufig.com

Deliver in person

MUFG Pension & Market Services
Level 30, PwC Tower
15 Customs Street West,
Auckland 1010

Mail

Use the enclosed pre-addressed envelope or address to:

MUFG Pension & Market Services
PO Box 91976
Auckland 1142
New Zealand

SCAN THIS QR CODE WITH YOUR SMARTPHONE AND VOTE ONLINE



General Enquiries

+64 9 375 5998 | enquiries.nz@cm.mpms.mufig.com

PROXY FORM FOR THE 2025 ANNUAL SHAREHOLDERS' MEETING

The Annual Shareholders' Meeting ("Annual Meeting") of Pacific Edge Limited ("Pacific Edge") will be held on **Wednesday, 6 August 2025** commencing at **3pm** at MUFG Pension & Market Services Board Room, Level 30, PwC Tower, 15 Customs Street West, Auckland and online at www.virtualmeeting.co.nz/peb25 via the MUFG Pension & Market Services Virtual Meeting platform.

If you propose NOT to attend the Annual Meeting physically or online but wish to vote by appointing a proxy please complete and return this form (please keep it intact) to MUFG Pension & Market Services or complete online no later than **3pm on Monday, 4 August 2025** (being 48 hours before the commencement of the Annual Meeting). Proxy appointment can also be completed **online** at vote.cm.mpms.mufig.com/PEB. Please read the instructions overleaf before completing this form.

Capitalised terms used but not defined in this Proxy Form (including in the resolutions) have the meaning given to them in the Notice of Meeting.

APPOINTMENT OF PROXY

A shareholder entitled to attend and vote at the Annual Meeting is entitled to appoint a proxy or, in the case of a corporate shareholder, a representative to attend and vote on behalf of him/her/it and that proxy or representative need not also be a shareholder of Pacific Edge. A proxy appointment may be completed online or by completing and returning this form in accordance with the instructions on this form. If you do not name a person as your proxy but have indicated on this form how you wish to vote or if your named proxy does not attend the Annual Meeting, the Chair of the Meeting will act as your proxy. If this occurs, the Chair of the Meeting will vote as your proxy on the basis set out on this form and in the Notice of Meeting.

Appointing the Chair of the Meeting or the CEO as your proxy

If you wish, you may appoint the Chair of the Meeting or the Chief Executive Officer as your proxy. To do so, please write their position in the box marked "full name of proxy" e.g. "Chair of Meeting" or "Chief Executive Officer". If given discretion, they will vote in favour of the resolutions. If you return this form without directing the proxy how to vote on any particular resolution, you will be deemed to have given your proxy discretion as to whether and how to vote on that resolution, unless specifically restricted from voting. The Chair of the Meeting and the Chief Executive Officer intend to vote all undirected proxies in favour of all resolutions set out in the Notice of Meeting, except that if the Chair of the Meeting is a Director, the Chair of the Meeting cannot vote undirected proxies on Resolutions 6 and 7.

VOTING RESTRICTIONS

There are no shareholder voting restrictions on Resolutions 1 to 4. Pursuant to NZX Listing Rule 6.3.1, Pacific Edge will disregard any votes cast in favour of Resolution 5 by any Placement Participant and any Associated Person (as defined in the NZX Listing Rules) of a Placement Participant. Any discretionary proxies on Resolution 5 given to Placement Participants or their Associated Persons will not be valid. Such persons may, however, vote non-discretionary proxies on

Resolution 5 where the relevant shareholder has indicated on the Proxy Form how the shareholder wishes that person (as proxy) to vote on Resolution 5.

Pursuant to NZX Listing Rule 6.3.1, Pacific Edge will disregard any votes cast in favour of Resolutions 6 and 7 by any non-executive Director and any Associated Person (as defined in the NZX Listing Rules) of a non-executive Director. Any discretionary proxies on Resolutions 6 and 7 given to non-executive Directors or their Associated Persons will not be valid. Such persons may, however, vote non-discretionary proxies on Resolutions 6 and/or 7 (as applicable) where the relevant shareholder has indicated on the Proxy Form how the shareholder wishes that person (as proxy) to vote on Resolution 6 and/or 7 (as applicable).

ATTENDING THE MEETING

If you propose to attend the Annual Meeting please bring this Proxy Form intact to the meeting, as the barcode is required for registration at the meeting. If you propose to attend the Annual Meeting online via www.virtualmeeting.co.nz/peb25, you will require your shareholder number for verification purposes.

SIGNING INSTRUCTIONS FOR PROXY FORMS

Individual

This Proxy Form must be signed by the shareholder or his/her attorney duly authorised in writing.

Joint holding

This Proxy Form may be signed by, or on behalf of, any of the joint shareholders (or their duly authorised attorney), in which case the joint holder is deemed to have confirmed that they are duly authorised to do so on behalf of all other joint holders.

Power of Attorney

If this Proxy Form is signed under a power of attorney, a copy of the power of attorney and a signed certificate of non-revocation of the power of the attorney, must be produced to MUFG Pension & Market Services with this proxy form (but cannot be done online).

Company

This Proxy Form must be signed by a director or a duly authorised officer acting under the express or implied authority of the shareholder, or an attorney duly authorised by the shareholder.

PROXY FORM

STEP 1: APPOINT A PROXY TO VOTE ON YOUR BEHALF

I/We being a shareholder of Pacific Edge Limited

Hereby appoint _____ of _____
(full name) (email address)

or failing him/her _____ of _____
(full name) (email address)

as my/our proxy to vote for me/us on my/our behalf at the Annual Meeting of Pacific Edge Limited, to be held at 3pm on Wednesday, 6 August 2025 and at any adjournment of that meeting and to vote on any resolutions to amend any resolutions, on any resolution so amended, and on any other resolution proposed at the meeting (or any adjournment thereof). Unless otherwise instructed as below, the proxy will vote as he/she thinks fit (to the extent permitted by law, Pacific Edge's constitution and the relevant Listing Rules) or abstain from voting on each such resolution.

Please indicate with a tick in the appropriate boxes below how you wish your proxy to vote. If you wish, you may appoint as your proxy the Chair of the Meeting or the Chief Executive Officer. If you mark more than one box next to an item of business, your vote will be invalid on that item. If your proxy is not the Chair of the meeting or the Chief Executive Officer, please ensure that you provide your proxy's contact details (email address) above. If this information is not provided, your proxy's admission to the online meeting is not guaranteed.

Shareholders may still attend the Annual Meeting even if they have appointed a proxy (however they will not be able to vote if a proxy has been appointed).

STEP 2: ITEMS OF BUSINESS – VOTING INSTRUCTIONS

		Tick (✓) in box to vote			
ORDINARY RESOLUTIONS		For	Against	Proxy Discretion	Abstain
1.	To authorise the Directors to fix the auditors' remuneration for the ensuing year.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.	That Chris Gallaher, who retires by rotation and is eligible for re-election, be re-elected as a Director of the Company.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.	That Sarah Park, who retires by rotation and is eligible for re-election, be re-elected as a Director of the Company.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.	That Tony Barclay, who retires by rotation and is eligible for re-election, be re-elected as a Director of the Company.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.	That the issue of 160,728,498 new Shares to Placement Participants at an issue price of NZ\$0.10 cents per new Share under the Placement, with such new Shares to rank equally on issue with all existing Shares, be approved for all purposes, including NZX Listing Rules 4.2.1 and 5.2.1.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6.	That the total annual non-executive Directors' remuneration pool be increased to NZ\$628,000 per annum, effective from 1 April 2025 and applied retrospectively.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.	That the issue of up to 1,930,000 new Shares to non-executive Directors in lieu of the payment of additional Director remuneration in cash in respect of the period from 1 April 2025 to 31 March 2026 as described in the Explanatory Notes, with such new Shares to rank equally on issue with all existing Shares, be approved for all purposes, including NZX Listing Rule 4.2.1.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

STEP 3: SHAREHOLDER QUESTIONS

Shareholders present at the Annual Meeting physically and online via the virtual annual meeting platform will have the opportunity to ask questions during the meeting. If you cannot attend the Annual Meeting but would like to ask a question, you can submit a question online by going to vote.cm.mpms.mufig.com/PEB and completing the online validation process or complete the question section below and return to MUFG Pension & Market Services. Questions will need to be submitted by 3pm on Monday, 4 August 2025. The Board will address and answer questions at the Annual Shareholders' Meeting.

Question:

STEP 4: SIGNATURE OF SHAREHOLDER(S) This section must be completed.

Shareholder 1

or duly authorised officer or attorney

Shareholder 2

or duly authorised officer or attorney

Shareholder 3

or duly authorised officer or attorney

Contact Name _____ Contact Daytime Telephone _____ Date _____

Electronic Investor Communications: If you received the Notice of Meeting and Proxy Form by mail and wish to receive your future investor communications by email please provide your email address below.

